Form **1040X** (Rev. February 2007)

Department of the Treasury—Internal Revenue Service

Amended U.S. Individual Income Tax Return

▶ See separate instructions.

OMB No. 1545-0074

This return is for calendar year ▶ 2002 **, or fiscal year ended ▶**

Please print or type

Your first name and initial	Last name	Your social security number
Bruce G.		
If a joint return, spouse's first name and initial	Last name	Spouse's social security number
Home address (no. and street) or P.O. box if mail is not delivered to your home	Apt. no.	Phone number ( )
City, town or post office, state, and ZIP code. If you have a foreign address, see page 3 of the instructions.		
Scottsdale, AZ 85260		

A If the address shown above is different from that shown on your last return filed with the IRS, would you like us to change it in our records? . . . . . ▶ ☑ Yes ☐ No

B Filing status. Be sure to complete this line. **Note.** You cannot change from joint to separate returns after the due date.

On original return ▶ ☑ Single ☐ Married filing jointly ☐ Married filing separately ☐ Head of household ☐ Qualifying widow(er)

On this return ▶ ☑ Single ☐ Married filing jointly ☐ Married filing separately ☐ Head of household* ☐ Qualifying widow(er)

* If the qualifying person is a child but not your dependent, see page 3 of the instructions.

Use Part II on the back to explain any changes		A. Original amount or as previously adjusted (see page 3)	B. Net change—amount of increase or (decrease)—explain in Part II	C. Correct amount
Income and Deductions (see instructions)				
1 Adjusted gross income (see page 3)	1	4,847,787.00	(4,850,462.00)	(2,675.00)
2 Itemized deductions or standard deduction (see page 3)	2	4,700.00	0.00	4,700.00
3 Subtract line 2 from line 1	3	4,843,087.00	(4,850,462.00)	(7,375.00)
4 Exemptions. If changing, fill in Parts I and II on the back (see page 4)	4	0.00	3,000.00	3,000.00
5 Taxable income. Subtract line 4 from line 3	5	4,843,087.00	(4,853,462.00)	(10,375.00)
Tax Liability				
6 Tax (see page 5). Method used in col. C Tax Tables	6	1,845,630.00	(1,845,630.00)	0.00
7 Credits (see page 5)	7	0.00	0.00	0.00
8 Subtract line 7 from line 6. Enter the result but not less than zero	8	1,845,630.00	(1,845,630.00)	0.00
9 Other taxes (see page 5)	9	4,348.00	(4,348.00)	0.00
10 Total tax. Add lines 8 and 9	10	1,849,978.00	(1,849,978.00)	0.00
Payments				
11 Federal income tax withheld and excess social security and tier 1 RRTA tax withheld. If changing, see page 5	11	0.00	0.00	0.00
12 Estimated tax payments, including amount applied from prior year's return	12	0.00	0.00	0.00
13 Earned income credit (EIC)	13	0.00	0.00	0.00
14 Additional child tax credit from Form 8812	14	0.00	0.00	0.00
15 Credits: Federal telephone excise tax or from Forms 2439, 4136, or 8885	15	0.00	0.00	0.00

16 Amount paid with request for extension of time to file (see page 5)	16	0.00
17 Amount of tax paid with original return plus additional tax paid after it was filed	17	0.00
18 Total payments. Add lines 11 through 17 in column C	18	0.00
Refund or Amount You Owe		
19 Overpayment, if any, as shown on original return or as previously adjusted by the IRS	19	0.00
20 Subtract line 19 from line 18 (see page 6)	20	0.00
21 **Amount you owe.** If line 10, column C, is more than line 20, enter the difference and see page 6	21	0.00
22 If line 10, column C, is less than line 20, enter the difference	22	0.00
23 Amount of line 22 you want **refunded to you**	23	0.00
24 Amount of line 22 you want **applied to your** estimated tax 24		

Sign Under penalties of perjury, I declare that I have filed an original return and that I have examined this amended return, including accompanying schedules

Part I **Exemptions.** See Form 1040 or 1040A instructions.

Complete this part **only** if you are:

- Increasing or decreasing the number of exemptions claimed on line 6d of the return you are amending, or
- Increasing or decreasing the exemption amount for housing individuals displaced by Hurricane Katrina.

		A. Original number of exemptions reported or as previously adjusted	B. Net change	C. Correct number of exemptions
25 Yourself and spouse. **Caution.** If someone can claim you as a dependent, you cannot claim an exemption for yourself.	25	0	1	1
26 Your dependent children who lived with you	26			
27 Your dependent children who did not live with you due to divorce or separation	27			
28 Other dependents	28			
29 Total number of exemptions. Add lines 25 through 28	29	0	1	1
30 Multiply the number of exemptions claimed on line 29 by the amount listed below for the tax year you are amending. Enter the result here and on line 4.	30	0	3,000.00	3,000.00
31 If you are claiming an exemption amount for housing individuals displaced by Hurricane Katrina, enter the amount from Form 8914, line 2 for 2005 or line 6 for 2006 (see instructions for line 4)	31			
32 Add lines 30 and 31. Enter the result here and on line 4	32	0	3,000.00	3,000.00

Tax year	Exemption amount	But see the instructions for line 4 on page 3 if the amount on line 1 is over:
2006	$3,300	$112,875
2005	3,200	109,475
2004	3,100	107,025
2003	3,050	104,625

33 Dependents (children and other) not claimed on original (or adjusted) return:

(a) First name	Last name	(b) Dependent's social security number	(c) Dependent's relationship to you	(d) ✓ if qualifying child for child tax credit (see page 6)
				☐
				☐
				☐
				☐
				☐
				☐

No. of children on 33 who:
- lived with you ▶ ☐
- did not live with you due to divorce or separation (see page 6) ▶ ☐

Dependents on 33 not entered above ▶ ☐

Part II **Explanation of Changes**

Enter the line number from the front of the form for each item you are changing and give the reason for each change. Attach only the supporting forms and schedules for the items changed. If you do not attach the required information, your Form 1040X may be returned. Be sure to include your name and social security number on any attachments.

If the change relates to a net operating loss carryback or a general business credit carryback, attach the schedule or form that shows the year in which the loss or credit occurred. See page 2 of the instructions. Also, check here ▶ ☐

1. See attached documents. The (2,675.00) is the result of 325.00 interest minus the Schedule D loss limited to 3,000.00. As far as the medical payments are concerned, none of them involved the exercise of federal privelege. Neither the "payers" listed on the 1099s you received nor I were operating a "trade or business" as defined in 26 USC 7701(a)(26). These amounts would only be taxable to me IF there was a contract specifying our relationship as that of an identified government agency or insrumentality hiring myself as an independent contractor performing a service for them. No such contracts, to my knowledge, exist. See also The Classification Act of 1923 (See "service" and "compensation", 42 Stat. 1488, Ch. 265, Sec. 2, which establishes that those who work in the federal government earn "compensation").

Part III **Presidential Election Campaign Fund.** Checking below will not increase your tax or reduce your refund.

If you did not previously want $3 to go to the fund but now want to, check here ▶ ☐

If a joint return and your spouse did not previously want $3 to go to the fund but now wants to, check here ▶ ☐

SCHEDULE D (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Capital Gains and Losses

▶ Attach to Form 1040. ▶ See Instructions for Schedule D (Form 1040).

▶ Use Schedule D-1 to list additional transactions for lines 1 and 8.

OMB No. 1545-0074

2002

Attachment Sequence No. 12

Name(s) shown on Form 1040: Bruce G.

Your social security number

Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less

	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price (see page D-5 of the instructions)	(e) Cost or other basis (see page D-5 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1	300 Sh. Intel Corp.	3/5/02	3/8/02	9,918 40	9,908 45	9 95
	300 Sh. Xilinx Inc.	3/5/02	3/8/02	12,930 35	13,067 45	-137 10
	300 Sh. Xilinx Inc.	3/5/02	3/8/02	13,032 35	13,151 25	-118 90
	300 Sh. Xilinx Inc.	3/5/02	3/8/02	13,041 35	13,081 45	-40 10
2	Enter your short-term totals, if any, from Schedule D-1, line 2			2 4,759,543 97		-8,410 79
3	Total short-term sales price amounts. Add lines 1 and 2 in column (d)			3 4,808,466 42		
4	Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824				4	-27,977 00
5	Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				5	0 00
6	Short-term capital loss carryover. Enter the amount, if any, from line 8 of your 2001 Capital Loss Carryover Worksheet				6	(0 00)
7	**Net short-term capital gain or (loss).** Combine lines 1 through 6 in column (f).				7	-36,673 94

Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year

	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price (see page D-5 of the instructions)	(e) Cost or other basis (see page D-5 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)	(g) 28% rate gain or (loss) * (see instr. below)
8							
9	Enter your long-term totals, if any, from Schedule D-1, line 9			9			
10	**Total long-term sales price amounts.** Add lines 8 and 9 in column (d)			10			
11	Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824				11		
12	Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				12		
13	Capital gain distributions. See page D-1 of the instructions				13		
14	Long-term capital loss carryover. Enter in both columns (f) and (g) the amount, if any, from line 13 of your 2001 Capital Loss Carryover Worksheet				14	( )	( )
15	Combine lines 8 through 14 in column (g)				15		
16	**Net long-term capital gain or (loss).** Combine lines 8 through 14 in column (f) **Next:** Go to Part III on the back.				16		

* **28% rate gain or loss** includes **all** "collectibles gains and losses" (as defined on page D-6 of the instructions) and up to 50% of the eligible gain on qualified small business stock (see page D-4 of the instructions).

Part III Taxable Gain or Deductible Loss

17	Combine lines 7 and 16 and enter the result. If a loss, go to line 18. If a gain, enter the gain on Form 1040, line 13, and complete Form 1040 through line 41	17	-36,673 94
	Next: • If both lines 16 and 17 are gains **and** Form 1040, line 41, is more than zero, complete Part IV below. • Otherwise, skip the rest of Schedule D and complete Form 1040.		
18	If line 17 is a loss, enter here and on Form 1040, line 13, the **smaller** of **(a)** that loss or **(b)** ($3,000) (or, if married filing separately, ($1,500)). Then complete Form 1040 through line 39	18	(3,000 00)
	Next: • If the loss on line 17 is more than the loss on line 18 **or** if Form 1040, line 39, is less than zero, skip **Part IV** below and complete the **Capital Loss Carryover Worksheet** on page D-6 of the instructions before completing the rest of Form 1040. • Otherwise, skip **Part IV** below and complete the rest of Form 1040.		

Part IV Tax Computation Using Maximum Capital Gains Rates

19	Enter your unrecaptured section 1250 gain, if any, from line 17 of the worksheet on page D-7 of the instructions			19	
	If line 15 or line 19 is more than zero, complete the worksheet on page D-9 of the instructions to figure the amount to enter on lines 22, 29, and 40 below, and skip all other lines below. Otherwise, go to line 20.				
20	Enter your taxable income from Form 1040, line 41		20		
21	Enter the **smaller** of line 16 or line 17 of Schedule D	21			
22	If you are deducting investment interest expense on Form 4952, enter the amount from Form 4952, line 4e. Otherwise, enter -0-	22			
23	Subtract line 22 from line 21. If zero or less, enter -0-		23		
24	Subtract line 23 from line 20. If zero or less, enter -0-		24		
25	Figure the tax on the amount on line 24. Use the Tax Table or Tax Rate Schedules, whichever applies			25	
26	Enter the **smaller** of: • The amount on line 20 **or** • $46,700 if married filing jointly or qualifying widow(er); $27,950 if single; $37,450 if head of household; or $23,350 if married filing separately		26		
	If line 26 is greater than line 24, go to line 27. Otherwise, skip lines 27 through 33 and go to line 34.				
27	Enter the amount from line 24		27		
28	Subtract line 27 from line 26. If zero or less, enter -0- and go to line 34		28		
29	Enter your qualified 5-year gain, if any, from line 8 of the worksheet on page D-8	29			
30	Enter the **smaller** of line 28 or line 29		30		
31	Multiply line 30 by 8% (.08)			31	
32	Subtract line 30 from line 28		32		
33	Multiply line 32 by 10% (.10)			33	
	If the amounts on lines 23 and 28 are the same, skip lines 34 through 37 and go to line 38.				
34	Enter the **smaller** of line 20 or line 23		34		
35	Enter the amount from line 28 (if line 28 is blank, enter -0-)		35		
36	Subtract line 35 from line 34		36		
37	Multiply line 36 by 20% (.20)			37	
38	Add lines 25, 31, 33, and 37			38	
39	Figure the tax on the amount on line 20. Use the Tax Table or Tax Rate Schedules, whichever applies			39	
40	**Tax on all taxable income (including capital gains).** Enter the **smaller** of line 38 or line 39 here and on Form 1040, line 42			40	

SCHEDULE D-1 (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Continuation Sheet for Schedule D (Form 1040)

▶ See instructions for Schedule D (Form 1040).

▶ Attach to Schedule D to list additional transactions for lines 1 and 8.

OMB No. 1545-0074

2002

Attachment Sequence No. 12A

Name(s) shown on Form 1040: Bruce G.

Your social security number

Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price (see page D-5 of the instructions)	(e) Cost or other basis (see page D-5 of the instructions)	(f) Gain or (loss). Subtract (e) from (d)
1 1,000 Sh. Xilinx Inc.	1/29/02	2/1/02	43,375 39	43,869 95	-494 56
1,000 Sh. Xilinx Inc.	1/29/02	2/1/02	43,795 39	44,003 95	-208 56
2,000 Sh. Xilinx Inc.	1/29/02	2/1/02	87,610 78	88,348 95	-738 17
1,000 Sh. Verisign Inc.	1/3/02	1/8/02	38,975 46	38,973 95	1 51
1,000 Sh. Verisign Inc.	1/3/02	1/8/02	39,065 46	38,923 95	141 51
1,000 Sh. Verisign Inc.	1/10/02	1/15/02	36,365 50	36,693 95	-328 45
1,000 Sh. Qualcomm Inc.	1/30/02	2/4/02	43,525 39	43,473 95	51 44
1,000 Sh. Qualcomm Inc.	1/30/02	2/4/02	43,735 39	43,761 00	-25 61
2,000 Sh. Dell Computer	1/25/02	1/30/02	56,048 75	56,288 85	-24 01
1,000 Sh. Dell Computer	1/31/02	2/5/02	27,315 63	27,183 95	131 68
1,000 Sh. Broadcom Corp.	1/3/02	1/8/02	47,545 33	47,223 95	321 38
1,000 Sh. Broadcom Corp.	1/3/02	1/8/02	47,025 34	47,223 95	-198 61
1,000 Sh. Broadcom Corp.	1/3/02	1/8/02	47,445 33	47,873 95	-428 62
1,000 Sh. Broadcom Corp.	1/4/02	1/9/02	48,925 31	49,073 95	-148 64
1,000 Sh. Broadcom Corp.	1/30/02	2/4/02	41,909 36	41,723 95	185 41
500 Sh. Dell Computer	3/5/02	3/8/02	13,766 34	13,888 45	-122 11
500 Sh. Dell Computer	3/5/02	3/8/02	14,026 33	13,992 65	33 68
600 Sh. Broadcom Corp.	1/30/02	2/4/02	25,750 61	25,807 00	-56 39
1,000 Sh. Broadcom Corp.	1/31/02	2/5/02	42,735 40	42,723 95	11 45
1,000 Sh. Broadcom Corp.	1/31/02	2/5/02	42,235 41	42,543 95	-308 54
1,000 Sh. Broadcom Corp.	2/1/02	2/6/02	42,106 41	42,433 95	-327 54
500 Sh. Broadcom Corp.	2/21/02	2/26/02	17,162 24	17,192 50	-30 26
500 Sh. Broadcom Corp.	3/7/02	3/12/02	20,771 23	20,863 45	-92 22
Affymetrix Inc.	2/12/02	2/15/02	16,924 73	17,238 00	-313 27
2 **Totals.** Combine columns (d) and (f). Enter here and on Schedule D, line 2 . . . . ▶ 2			928,142 51		-2,967 50

SCHEDULE D-1 (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Continuation Sheet for Schedule D (Form 1040)

▶ See instructions for Schedule D (Form 1040).
▶ Attach to Schedule D to list additional transactions for lines 1 and 8.

OMB No. 1545-0074

2002

Attachment Sequence No. 12A

Name(s) shown on Form 1040: Bruce G.

Your social security number

Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price (see page D-5 of the instructions)	(e) Cost or other basis (see page D-5 of the instructions)	(f) Gain or (loss). Subtract (e) from (d)
1 1,000 Sh.PMC Sierra Inc.	2/13/02	2/19/02	22,885 70	23,173 95	-288 25
500 Sh. Siebel Systems	2/19/02	2/22/02	16,127 25	16,197 50	-70 25
300 Sh. Siebel Systems	3/5/05	3/8/02	9,756 40	9,835 45	-79 05
800 Sh. PMC Sierra Inc.	2/19/02	2/22/02	15,773 81	16,081 95	-308 14
800 Sh. PMC Sierra Inc.	2/20/02	2/25/05	15,405 81	15,585 95	-180 14
400 Sh. Siebel Systems	3/11/02	3/14/02	14,657 82	14,503 90	153 92
500 Sh. PMC Sierra Inc.	3/7/02	3/12/02	9,736 40	9,840 25	-103 85
800 Sh. Peoplesoft Inc.	3/7/02	3/12/02	28,043 62	27,643 90	399 72
1,000 Sh. Microsoft Corp.	1/25/02	1/30/02	63,795 04	63,743 95	51 09
500 Sh. Microsoft Corp.	2/11/02	2/14/02	29,932 05	30,152 50	-220 45
1,000 Sh. Siebel Systems	3/11/02	3/14/02	36,298 50	36,520 95	-222 45
800 Sh. RF Micro Device	2/20/02	2/25/02	13,381 84	13,513 95	-132 11
500 Sh. Veritas Software	2/20/02	2/25/02	17,162 24	17,297 50	-135 26
500 Sh. Research In Mot	3/5/02	3/8/02	12,876 35	12,913 45	-37 10
1,500 Sh. Sun Microsys.	2/20/02	2/25/02	12,933 35	12,851 45	81 90
500 Sh. Research In Mot	3/5/02	3/8/02	13,251 35	13,082 65	168 70
492 Sh. RF Micro Device	2/20/02	2/25/02	7,957 82	7,918 90	38 92
2,000 Sh. Oracle Sys Corp	2/26/02	3/1/02	32,834 60	33,167 95	-333 35
1,300 Sh.NASDAQ 100 IND	6/4/02	6/7/02	37,955 90	38,100 26	-144 36
500 Sh. Comcast CP CL A	2/28/02	3/5/02	16,997 24	17,068 50	-71 26
300 Sh. Veritas Software	3/5/02	3/8/02	12,555 36	12,348 40	206 96
900 Sh. AOL Time Warner	2/12/02	2/15/02	25,155 17	25,064 45	90 72
5,000 Sh.NASDAQ 100 IND	6/4/02	6/7/02	144,029 71	144,374 15	-344 44
5,000 Sh.NASDAQ 100 IND	6/4/02	6/7/02	145,829 65	146,515 95	-686 30
2 **Totals.** Combine columns (d) and (f). Enter here and on Schedule D, line 2 . . . . ▶ 2			755,332 98		-2,029 57

For Paperwork Reduction Act Notice, see Form 1040 instructions. Cat. No. 10424K Schedule D-1 (Form 1040) 2002

SCHEDULE D-1 (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Continuation Sheet for Schedule D (Form 1040)

▶ See instructions for Schedule D (Form 1040).

▶ Attach to Schedule D to list additional transactions for lines 1 and 8.

OMB No. 1545-0074

2002

Attachment Sequence No. **12A**

Name(s) shown on Form 1040: Bruce G.

Your social security number

Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price (see page D-5 of the instructions)	(e) Cost or other basis (see page D-5 of the instructions)	(f) Gain or (loss). Subtract (e) from (d)
1 800 Sh.JP Morgan Chase	3/7/02	3/12/02	27,715 63	27,207 90	507 73
1,000 Sh. Immunex Corp.	1/25/02	1/30/02	28,405 62	28,373 95	31 67
5,000 Sh.NASDAQ 100 IND	6/4/02	6/7/02	144,579 69	144,015 95	563 74
1,000 Sh.Costco Wholesale	1/28/02	1/31/02	45,285 37	45,175 00	110 37
3,000 Sh.NASDAQ 100 IND	6/5/02	6/10/02	89,006 36	88,299 05	707 31
3,000 Sh.NASDAQ 100 IND	6/5/02	6/10/02	87,701 40	88,005 95	-304 55
4,000 Sh.NASDAQ 100 IND	6/5/02	6/10/02	116,820 53	116,815 95	4 58
4,000 Sh.NASDAQ 100 IND	6/5/02	6/10/02	117,020 52	117,035 95	-15 43
4,000 Sh.NASDAQ 100 IND	6/5/02	6/10/02	117,052 44	117,175 95	-123 51
4,000 Sh.NASDAQ 100 IND	6/5/02	6/10/02	116,975 52	116,937 95	37 57
4,000 Sh.NASDAQ 100 IND	6/6/02	6/11/02	117,495 23	117,735 95	-240 72
4,000 Sh.NASDAQ 100 IND	6/6/02	6/11/02	117,276 51	117,615 95	-339 44
5,000 Sh.NASDAQ 100 IND	6/6/02	6/11/02	145,118 68	146,115 95	-997 27
5,000 Sh.NASDAQ 100 IND	6/6/02	6/11/02	144,974 68	145,540 95	-566 27
5,000 Sh.NASDAQ 100 IND	6/6/02	6/11/02	145,224 67	145,515 95	-291 28
5,000 Sh.NASDAQ 100 IND	6/6/02	6/11/02	145,154 67	145,540 95	-386 28
5,000 Sh.NASDAQ 100 IND	6/12/02	6/17/02	137,545 85	137,740 95	-195 10
5,000 Sh.NASDAQ 100 IND	6/12/02	6/17/02	136,129 95	136,565 95	-436 00
5,000 Sh.NASDAQ 100 IND	6/12/02	6/17/02	136,329 94	135,792 95	536 99
5,000 Sh.NASDAQ 100 IND	6/12/02	6/17/02	135,294 02	135,015 95	278 07
5,000 Sh.NASDAQ 100 IND	6/12/02	6/17/02	135,045 98	135,265 95	-219 97
5,000 Sh.NASDAQ 100 IND	6/12/02	6/17/02	137,479 91	138,040 45	-560 54
5,000 Sh.NASDAQ 100 IND	6/12/02	6/17/02	137,486 71	137,840 95	-354 24
5,000 Sh.NASDAQ 100 IND	6/12/02	6/17/02	137,079 92	137,690 95	-611 03
2 **Totals.** Combine columns (d) and (f). Enter here and on Schedule D, line 2 . . . . ▶ 2			2,798,199 70		-2,863 60

For Paperwork Reduction Act Notice, see Form 1040 instructions. Cat. No. 10424K **Schedule D-1 (Form 1040) 2002**

SCHEDULE D-1 (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Continuation Sheet for Schedule D (Form 1040)

▶ See instructions for Schedule D (Form 1040).

▶ Attach to Schedule D to list additional transactions for lines 1 and 8.

OMB No. 1545-0074

2002

Attachment Sequence No. 12A

Name(s) shown on Form 1040: Bruce G.

Your social security number:

Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less

	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price (see page D-5 of the instructions)	(e) Cost or other basis (see page D-5 of the instructions)	(f) Gain or (loss). Subtract (e) from (d)
1	5,000 Sh.NASDAQ 100	6/12/02	6/17/02	136,579 93	136,648 95	-69 02
	5,000 Sh.NASDAQ 100 IND	6/12/02	6/17/02	136,579 93	137,040 95	-461 02
	200 Sh. Apple Computer	2/25/02	2/28/02	4,708 92	4,729 00	-20 08
2	**Totals.** Combine columns (d) and (f). Enter here and on Schedule D, line 2 . . . . ▶ 2			277,868 78		-550 12

Form **6781**

Department of the Treasury
Internal Revenue Service

Gains and Losses From Section 1256 Contracts and Straddles

▶ Attach to your tax return.

OMB No. 1545-0644

2002

Attachment Sequence No. **82**

Name(s) shown on tax return: Bruce G.

Identifying number:

Check all applicable boxes (see instructions).
A ☐ Mixed straddle election
B ☐ Straddle-by-straddle identification election
C ☐ Mixed straddle account election
D ☐ Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

(a) Identification of account	(b) (Loss)	(c) Gain
1 1099-B Rosenthal Collins Group LLC	61,942 00	
2 Add the amounts on line 1 in columns (b) and (c) . . . 2	(61,942 00)	

3 Net gain or (loss). Combine line 2, columns (b) and (c)	3	-61,942 00
4 Form 1099-B adjustments. See instructions and attach schedule	4	
5 Combine lines 3 and 4	5	-61,942 00
Note: *If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.*		
6 If you have a net section 1256 contracts loss and you checked box D above, enter the amount of that loss to be carried back, as a positive number	6	0 00
7 Combine lines 5 and 6	7	-61,942 00
8 Short-term capital gain or (loss). Multiply line 7 by 40% (.40). Enter here and include on the appropriate line of Schedule D (see instructions)	8	-27,977 00
9 Long-term capital gain or (loss). Multiply line 7 by 60% (.60). Enter here and include on the appropriate line of Schedule D (see instructions)	9	0 00

Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components.

Section A—Losses From Straddles

	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-	*(i) 28% rate loss (see instr. below)
10									

11a Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)	11a	( )	
b Enter the long-term portion of losses from line 10, columns (h) and (i), here and include on the appropriate line of Schedule D (see instructions)	11b	( )	( )

Section B—Gains From Straddles

	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-	*(g) 28% rate gain (see instr. below)
12							

13a Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)	13a		
b Enter the long-term portion of gains from line 12, columns (f) and (g), here and include on the appropriate line of Schedule D (see instructions)	13b		

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

	(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
14					

*28% rate gain or loss includes all "collectibles gains and losses" and up to 50% of the eligible gain on qualified small business stock. See Instructions for Schedule D (Form 1040).

1099-MISC for 2002

Payer	Payer Address	City,St, Zip	Payer EIN	Box 6	Box 7
Aetna Life Insurance Company, Aetna Indemnity/PPO	151 Farmington Avenue MB1C	Hartford, CT 06156	06-6033492	$0	
Blue Cross Blue Shield of North Dakota	4510 13th Ave SW	Fargo, ND 58121	45-0173185	$0	
Cigna Healthcare Benefits Inc., Cigna Corporation	1601 Chestnut St. TL29E	Philadelphia, PA 19192	23-2741293	$0	
Coresource Inc.	P O Box 83301	Lancaster, PA 17608	35-1846036	$0	
Enterprising Solutions Inc dba Sunwes	3610 N 44th Street Ste 100	Phoenix, AZ 85018	88-0346948	$0	
Humana Insurance Company	1100 Employers Blvd.	Depere, WI 54344	39-1263473	$0	
Progressive Casualty Insurance Company	6300 Wilson Mills	Mayfield Village, OH 44143	34-6513736	$0	
United Healthcare Insurance Company	1003 Broad Street Suite 300	Johnstown, PA 15906	36-2739571	$0	
Universal Underwriters Insurance	7045 College Boulevard	Overland Park, KS 66211	43-1249228	$0	
Progressive Paloverde Insurance Company Arizona	6300 Wilson Mills	Mayfield Village, OH 44143	86-0686869		$0

This spreadsheet of correcting Forms 1099-MISC is submitted to rebut documents known to have been submitted by the parties identified above as "PAYER" which erroneously alleged payments to the party identified on the attached Form 1040X as the "RECIPIENT" of "gains, profit or income" made in the course of a "trade or business." Under penalties of perjury, I declare that I have examined this spreadsheet and to the best of my knowledge and belief, it is true, correct, and complete.

______________________________ ______________

Bruce G. Date