

Form

Department of the Treasury—Internal Revenue Service

1040EZ

Income Tax Return for Single and  
Joint Filers With No Dependents

2013

OMB No. 1545-0074

Your first name and initial <b>Thomas E</b>		Last name <b>[REDACTED]</b>	Your social security number <b>[REDACTED]</b>
If a joint return, spouse's first name and initial		Last name	Spouse's social security number
Home address (number and street). If you have a P.O. box, see instructions. <b>[REDACTED]</b>		Apt. no.	▲ Make sure the SSN(s) above are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). <b>[REDACTED] Ohio [REDACTED]</b>		Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse	
Foreign country name		Foreign province/state/county	Foreign postal code

Income Attach Form(s) W-2 here.  Enclose, but do not attach, any payment.	1	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	1	0
	2	Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.	2	9 00
	3	Unemployment compensation and Alaska Permanent Fund dividends (see instructions).	3	
	4	Add lines 1, 2, and 3. This is your adjusted gross income.	4	9 00
	5	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. <input type="checkbox"/> You <input type="checkbox"/> Spouse If no one can claim you (or your spouse if a joint return), enter \$10,000 if single; \$20,000 if married filing jointly. See back for explanation.	5	10 000
Payments, Credits, and Tax	6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-.	6	0
	7	Federal income tax withheld from Form(s) W-2 and 1099.	7	6674 00
	8a	Earned income credit (EIC) (see instructions).	8a	
	b	Nontaxable combat pay election. 8b		
	9	Add lines 7 and 8a. These are your total payments and credits.	9	6674 00
Refund	10	Tax. Use the amount on line 6 above to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.	10	0
	11a	If line 9 is larger than line 10, subtract line 10 from line 9. This is your refund. If Form 8888 is attached, check here <input type="checkbox"/>	11a	6674 00
	b	Routing number <b>[REDACTED]</b> c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings		
Amount You Owe	d	Account number <b>[REDACTED]</b>		
	12	If line 10 is larger than line 9, subtract line 9 from line 10. This is the amount you owe. For details on how to pay, see instructions.	12	

Third Party Designee	Do you want to allow another person to discuss this return with the IRS (see instructions)? <input type="checkbox"/> Yes. Complete below. <input type="checkbox"/> No		
Designee's name	Phone no.	Personal identification number (PIN)	

Sign Here  Joint return? See instructions.  Keep a copy for your records.	Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.		
	Your signature <b>Thomas E [REDACTED]</b>	Date <b>2-15-14</b>	Your occupation <b>Technician</b>
	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation
			Daytime phone number <b>[REDACTED]</b>
			If the IRS sent you an Identity Protection PIN, enter it here (see Inst.)

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name	Firm's EIN			
	Firm's address	Phone no.			

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see instructions.

Cat. No. 11329W

Form 1040EZ (2013)

2 P. 20 No. 5920

Apr. 30. 2014 8:36AM

**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

OMB No. 1545-0074

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

▶ Information about Form 4852 is available at [www.irs.gov/form4852](http://www.irs.gov/form4852).

<p><b>1</b> Name(s) shown on return <i>Thomas E [REDACTED]</i></p> <p><b>3</b> Address <i>11720 Lena Ave Cleveland Ohio 44135</i></p> <p><b>4</b> Enter year in space provided and check one box. For the tax year ending December 31. I have been unable to obtain (or have received an incorrect) <input checked="" type="checkbox"/> Form W-2 OR <input type="checkbox"/> Form 1099-R. I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.</p> <p><b>5</b> Employer's or payer's name, address, and ZIP code <i>[REDACTED] Technologies Inc.</i></p> <p><b>7</b> Form W-2. Enter wages, tips, other compensation, and taxes withheld.</p> <table style="width: 100%;"> <tr> <td style="width: 50%;"> <p><b>a</b> Wages, tips, and other compensation <i>0</i></p> <p><b>b</b> Social security wages <i>0</i></p> <p><b>c</b> Medicare wages and tips <i>0</i></p> <p><b>d</b> Advance EIC payment <i>0</i></p> <p><b>e</b> Social security tips <i>0</i></p> <p><b>f</b> Federal income tax withheld <i>3650.00</i></p> </td> <td style="width: 50%;"> <p><b>g</b> State income tax withheld <i>980.00</i> (Name of state) <i>Ohio</i></p> <p><b>h</b> Local income tax withheld (Name of locality)</p> <p><b>i</b> Social security tax withheld <i>2451.00</i></p> <p><b>j</b> Medicare tax withheld <i>573.00</i></p> </td> </tr> </table> <p><b>8</b> Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.</p> <table style="width: 100%;"> <tr> <td style="width: 50%;"> <p><b>a</b> Gross distribution</p> <p><b>b</b> Taxable amount</p> <p><b>c</b> Taxable amount not determined <input type="checkbox"/></p> <p><b>d</b> Total distribution</p> <p><b>e</b> Capital gain (Included in line 8b)</p> </td> <td style="width: 50%;"> <p><b>f</b> Federal income tax withheld</p> <p><b>g</b> State income tax withheld</p> <p><b>h</b> Local income tax withheld</p> <p><b>i</b> Employee contributions</p> <p><b>j</b> Distribution codes</p> </td> </tr> </table> <p><b>9</b> How did you determine the amounts on lines 7 and 8 above? <i>Payers information</i> <i>Sec 3401(a) and 3121(a) of the I.R.C.</i></p> <p><b>10</b> Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c. Corrected Wage and Tax Statement. <i>None</i></p>	<p><b>a</b> Wages, tips, and other compensation <i>0</i></p> <p><b>b</b> Social security wages <i>0</i></p> <p><b>c</b> Medicare wages and tips <i>0</i></p> <p><b>d</b> Advance EIC payment <i>0</i></p> <p><b>e</b> Social security tips <i>0</i></p> <p><b>f</b> Federal income tax withheld <i>3650.00</i></p>	<p><b>g</b> State income tax withheld <i>980.00</i> (Name of state) <i>Ohio</i></p> <p><b>h</b> Local income tax withheld (Name of locality)</p> <p><b>i</b> Social security tax withheld <i>2451.00</i></p> <p><b>j</b> Medicare tax withheld <i>573.00</i></p>	<p><b>a</b> Gross distribution</p> <p><b>b</b> Taxable amount</p> <p><b>c</b> Taxable amount not determined <input type="checkbox"/></p> <p><b>d</b> Total distribution</p> <p><b>e</b> Capital gain (Included in line 8b)</p>	<p><b>f</b> Federal income tax withheld</p> <p><b>g</b> State income tax withheld</p> <p><b>h</b> Local income tax withheld</p> <p><b>i</b> Employee contributions</p> <p><b>j</b> Distribution codes</p>	<p><b>2</b> Your social security number <i>[REDACTED]</i></p> <p><b>6</b> Employer's or payer's identification number (if known) <i>[REDACTED]</i></p>
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**Sign Here**

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature ▶

*Thomas E [REDACTED]*

Date ▶

*2-15-14*

**General Instructions**

Section references are to the Internal Revenue Code.

**Future developments.** The IRS has created a page on [IRS.gov](http://IRS.gov) for information about Form 4852, at [www.irs.gov/form4852](http://www.irs.gov/form4852). Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be posted on that page.

**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer does not issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by February 14, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment, and your employer's or payer's

name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you do not receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

**Note.** Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use a my Social Security online account to verify wages reported by your employers. Please visit [www.ssa.gov/myaccount](http://www.ssa.gov/myaccount). Or, you may contact your local SSA office to verify wages reported by your employer.

**Will I need to amend my return?** If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return,