

Form

Department of the Treasury—Internal Revenue Service

**1040EZ****Income Tax Return for Single and  
Joint Filers With No Dependents** (99)**2013**

OMB No. 1545-0074

Your first name and initial <u>Steven</u>		Last name		Your social security number	
If a joint return, spouse's first name and initial		Last name		Spouse's social security number	
Home address (number and street). If you have a P.O. box, see instructions.				Apt. no.	
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).				<b>Make sure the SSN(s) above are correct.</b> <b>Presidential Election Campaign</b> Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse	
Foreign country name		Foreign province/state/county		Foreign postal code	

**Income**

Attach Form(s) W-2 here.

Enclose, but do not attach, any payment.

<b>1</b>	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	<b>1</b>	<input type="checkbox"/>
<b>2</b>	Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.*	<b>2</b>	<input type="checkbox"/>
<b>3</b>	Unemployment compensation and Alaska Permanent Fund dividends (see instructions).	<b>3</b>	<input type="checkbox"/>
<b>4</b>	Add lines 1, 2, and 3. This is your <b>adjusted gross income</b> .	<b>4</b>	<input type="checkbox"/>
<b>5</b>	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. <input type="checkbox"/> You <input type="checkbox"/> Spouse If no one can claim you (or your spouse if a joint return), enter \$10,000 if single; \$20,000 if <b>married filing jointly</b> . See back for explanation.	<b>5</b>	<input type="checkbox"/>
<b>6</b>	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your <b>taxable income</b> .	<b>6</b>	<input type="checkbox"/>
<b>7</b>	Federal income tax withheld from Form(s) W-2 and 1099.	<b>7</b>	5,406 69
<b>8a</b>	Earned income credit (EIC) (see instructions).	<b>8a</b>	<input type="checkbox"/>
<b>b</b>	Nontaxable combat pay election.	<b>8b</b>	
<b>9</b>	Add lines 7 and 8a. These are your <b>total payments and credits</b> .	<b>9</b>	5,406 69
<b>10</b>	Tax. Use the amount on line 6 above to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.	<b>10</b>	<input type="checkbox"/>
<b>11a</b>	If line 9 is larger than line 10, subtract line 10 from line 9. This is your <b>refund</b> . If Form 8888 is attached, check here <input type="checkbox"/>	<b>11a</b>	5,406 69
<b>b</b>	Routing number <input type="text"/>	<b>c</b>	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings
<b>d</b>	Account number <input type="text"/>		
<b>12</b>	If line 10 is larger than line 9, subtract line 9 from line 10. This is the <b>amount you owe</b> . For details on how to pay, see instructions.	<b>12</b>	<input type="checkbox"/>

**Payments, Credits, and Tax****Refund**

Have it directly deposited! See instructions and fill in 11b, 11c, and 11d or Form 8888.

**Amount You Owe****Third Party Designee**

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ Yes. Complete below. ☐ No

Designee's name	Phone no.	Personal identification number (PIN)

**Sign Here**

Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Joint return? See instructions.

Keep a copy for your records.

Your signature <u>Steven</u>	Date <u>19 Apr 11</u>	Your occupation	Daytime phone number
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name	Firm's EIN	Phone no.		

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see instructions.

Cat. No. 11329W

Form **1040EZ** (2013)



**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

OMB No. 1545-0074

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

▶ Information about Form 4852 is available at [www.irs.gov/form4852](http://www.irs.gov/form4852).

<b>1</b> Name(s) shown on return <u>Steven</u>		<b>2</b> Your social security number												
<b>3</b> Address														
<b>4</b> Enter year in space provided and check one box. For the tax year ending December 31, _____, I have been unable to obtain (or have received an incorrect) <input checked="" type="checkbox"/> Form W-2 <b>OR</b> <input type="checkbox"/> Form 1099-R. I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.														
<b>5</b> Employer's or payer's name, address, and ZIP code		<b>6</b> Employer's or payer's identification number (if known)												
<b>7</b> Form W-2. Enter wages, tips, other compensation, and taxes withheld.														
<table border="0" style="width:100%"><tr><td style="width:50%"><b>a</b> Wages, tips, and other compensation <u>0</u></td><td style="width:50%"><b>g</b> State income tax withheld <u>1,965.84</u></td></tr><tr><td><b>b</b> Social security wages <u>0</u></td><td>(Name of state) <u>NY</u></td></tr><tr><td><b>c</b> Medicare wages and tips <u>0</u></td><td><b>h</b> Local income tax withheld <u>0</u></td></tr><tr><td><b>d</b> Advance EIC payment <u>0</u></td><td>(Name of locality)</td></tr><tr><td><b>e</b> Social security tips <u>0</u></td><td><b>i</b> Social security tax withheld <u>0</u></td></tr><tr><td><b>f</b> Federal income tax withheld <u>4758.92</u></td><td><b>j</b> Medicare tax withheld <u>647.72</u></td></tr></table>			<b>a</b> Wages, tips, and other compensation <u>0</u>	<b>g</b> State income tax withheld <u>1,965.84</u>	<b>b</b> Social security wages <u>0</u>	(Name of state) <u>NY</u>	<b>c</b> Medicare wages and tips <u>0</u>	<b>h</b> Local income tax withheld <u>0</u>	<b>d</b> Advance EIC payment <u>0</u>	(Name of locality)	<b>e</b> Social security tips <u>0</u>	<b>i</b> Social security tax withheld <u>0</u>	<b>f</b> Federal income tax withheld <u>4758.92</u>	<b>j</b> Medicare tax withheld <u>647.72</u>
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<b>8</b> Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.														
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<b>9</b> How did you determine the amounts on lines 7 and 8 above? <u>From payer on line 5.</u>														
<b>10</b> Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement. <u>None</u>														
<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete. Signature <u>Steven</u> Date <u>19 Apr 2014</u>													

**General Instructions**

Section references are to the Internal Revenue Code.

**Future developments.** The IRS has created a page on [IRS.gov](http://IRS.gov) for information about Form 4852, at [www.irs.gov/form4852](http://www.irs.gov/form4852). Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be posted on that page.

**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer does not issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by February 14, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment, and your employer's or payer's

name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you do not receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

**Note.** Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use a my Social Security online account to verify wages reported by your employers. Please visit [www.ssa.gov/myaccount](http://www.ssa.gov/myaccount). Or, you may contact your local SSA office to verify wages reported by your employer.

**Will I need to amend my return?** If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return,