

Dear Sir/Madam:

Please find enclosed the filing of a 2013 Form 1040 U.S. Individual Income Tax Return. Please note that we have enclosed four (4) attached 4852 Substitute for Form W-2 Wage and Tax Statements, due to the fact that the companies that submitted Forms W-2 erroneously alleged payments to me of Internal Revenue Code (IRC) Section 3121 and 3401 "wages". These reports are hereby disputed.

These Forms 4852 are submitted to rebut the characterization of non-taxable payments to me as reportable "wages". The amounts shown as deducted from the payments on these forms are correct.

We expect a full and complete refund of the overpayment shown on our 2013 Form 1040.

Sincerely,

Raymond W. Medlin

April Tatro-Medlin

For the year Jan. 1–Dec. 31, 2013, or other tax year beginning , 2013, ending , 20

See separate instructions.

Your first name and initial **Raymond W.** Last name **Medlin** Your social security number

If a joint return, spouse's first name and initial **April D.** Last name **Tatro-Medlin** Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. **▲ Make sure the SSN(s) above and on line 6c are correct.**

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).

Foreign country name Foreign province/state/county Foreign postal code

**Presidential Election Campaign**  
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

**Filing Status**

1 ☐ Single 4 ☐ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶

2 ☐ Married filing jointly (even if only one had income)

3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶ 5 ☐ Qualifying widow(er) with dependent child

Check only one box.

**Exemptions**

6a ☐ Yourself. If someone can claim you as a dependent, do not check box 6a

b ☐ Spouse

**Boxes checked on 6a and 6b**

**No. of children on 6c who:**

- lived with you
- did not live with you due to divorce or separation (see instructions)

**Dependents on 6c not entered above**

**Add numbers on lines above ▶**

c Dependents:		(2) Dependent's social security number	(3) Dependent's relationship to you	(4) <input checked="" type="checkbox"/> if child under age 17 qualifying for child tax credit (see instructions)
(i) First name	Last name			
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

If more than four dependents, see instructions and check here ☐

d Total number of exemptions claimed

**Income**

7 Wages, salaries, tips, etc. Attach Form(s) W-2 7 0 00

8a Taxable interest. Attach Schedule B if required 8a 0 00

b Tax-exempt interest. Do not include on line 8a 8b 0 .00

9a Ordinary dividends. Attach Schedule B if required 9a 0 00

b Qualified dividends 9b 0 .00

10 Taxable refunds, credits, or offsets of state and local income taxes 10 0 00

11 Alimony received 11 0 00

12 Business income or (loss). Attach Schedule C or C-EZ 12 0 00

13 Capital gain or (loss). Attach Schedule D if required. If not required, check here ☐ 13 0 00

14 Other gains or (losses). Attach Form 4797 14 0 00

15a IRA distributions 15a 0 00 b Taxable amount 15b 0 00

16a Pensions and annuities 16a 0 00 b Taxable amount 16b 0 00

17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 17 0 00

18 Farm income or (loss). Attach Schedule F 18 0 00

19 Unemployment compensation 19 13297 00

20a Social security benefits 20a 0 00 b Taxable amount 20b 0 00

21 Other income. List type and amount **N/A** 21 0 00

22 Combine the amounts in the far right column for lines 7 through 21. This is your total income ▶ 22 13297 00

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

**Adjusted Gross Income**

23 Educator expenses 23 0 00

24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ 24 0 00

25 Health savings account deduction. Attach Form 8889 25 0 00

26 Moving expenses. Attach Form 3903 26 0 00

27 Deductible part of self-employment tax. Attach Schedule SE 27 0 00

28 Self-employed SEP, SIMPLE, and qualified plans 28 0 00

29 Self-employed health insurance deduction 29 0 00

30 Penalty on early withdrawal of savings 30 0 00

31a Alimony paid b Recipient's SSN ▶ 31a 0 00

32 IRA deduction 32 0 00

33 Student loan interest deduction 33 0 00

34 Tuition and fees. Attach Form 8917 34 0 00

35 Domestic production activities deduction. Attach Form 8903 35 0 00

36 Add lines 23 through 35 36 0 00

37 Subtract line 36 from line 22. This is your adjusted gross income ▶ 37 13297 00



**Tax and Credits****Standard Deduction for —**

• People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions.

• All others:  
Single or Married filing separately, \$6,100  
Married filing jointly or Qualifying widow(er), \$12,200  
Head of household, \$8,950

<b>38</b>	Amount from line 37 (adjusted gross income)	<b>38</b>	<b>13297</b>	<b>00</b>
<b>39a</b>	Check <input type="checkbox"/> You were born before January 2, 1949, <input type="checkbox"/> Blind. <input type="checkbox"/> Spouse was born before January 2, 1949, <input type="checkbox"/> Blind. Total boxes checked <b>▶ 39a</b> <b>0</b>			
<b>b</b>	If your spouse itemizes on a separate return or you were a dual-status alien, check here <b>▶ 39b</b> <input type="checkbox"/>			
<b>40</b>	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	<b>40</b>	<b>12200</b>	<b>00</b>
<b>41</b>	Subtract line 40 from line 38	<b>41</b>	<b>1097</b>	<b>00</b>
<b>42</b>	Exemptions. If line 38 is \$150,000 or less, multiply \$3,900 by the number on line 6d. Otherwise, see instructions	<b>42</b>	<b>11700</b>	<b>00</b>
<b>43</b>	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	<b>43</b>	<b>0</b>	<b>00</b>
<b>44</b>	Tax (see instructions). Check if any from: <b>a</b> <input type="checkbox"/> Form(s) 8814 <b>b</b> <input type="checkbox"/> Form 4972 <b>c</b> <input type="checkbox"/>	<b>44</b>	<b>0</b>	<b>00</b>
<b>45</b>	Alternative minimum tax (see instructions). Attach Form 6251	<b>45</b>	<b>0</b>	<b>00</b>
<b>46</b>	Add lines 44 and 45	<b>46</b>	<b>0</b>	<b>00</b>
<b>47</b>	Foreign tax credit. Attach Form 1116 if required	<b>47</b>	<b>0</b>	<b>00</b>
<b>48</b>	Credit for child and dependent care expenses. Attach Form 2441	<b>48</b>	<b>0</b>	<b>00</b>
<b>49</b>	Education credits from Form 8863, line 19	<b>49</b>	<b>0</b>	<b>00</b>
<b>50</b>	Retirement savings contributions credit. Attach Form 8880	<b>50</b>	<b>0</b>	<b>00</b>
<b>51</b>	Child tax credit. Attach Schedule 8812, if required	<b>51</b>	<b>0</b>	<b>00</b>
<b>52</b>	Residential energy credits. Attach Form 5695	<b>52</b>	<b>0</b>	<b>00</b>
<b>53</b>	Other credits from Form: <b>a</b> <input type="checkbox"/> 3800 <b>b</b> <input type="checkbox"/> 8801 <b>c</b> <input type="checkbox"/>	<b>53</b>	<b>0</b>	<b>00</b>
<b>54</b>	Add lines 47 through 53. These are your total credits	<b>54</b>	<b>0</b>	<b>00</b>
<b>55</b>	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0-	<b>55</b>	<b>0</b>	<b>00</b>
<b>56</b>	Self-employment tax. Attach Schedule SE	<b>56</b>	<b>0</b>	<b>00</b>
<b>57</b>	Unreported social security and Medicare tax from Form: <b>a</b> <input type="checkbox"/> 4137 <b>b</b> <input type="checkbox"/> 8919	<b>57</b>	<b>0</b>	<b>00</b>
<b>58</b>	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	<b>58</b>	<b>0</b>	<b>00</b>
<b>59a</b>	Household employment taxes from Schedule H	<b>59a</b>	<b>0</b>	<b>00</b>
<b>b</b>	First-time homebuyer credit repayment. Attach Form 5405 if required	<b>59b</b>	<b>0</b>	<b>00</b>
<b>60</b>	Taxes from: <b>a</b> <input type="checkbox"/> Form 8959 <b>b</b> <input type="checkbox"/> Form 8960 <b>c</b> <input type="checkbox"/> Instructions; enter code(s)	<b>60</b>	<b>0</b>	<b>00</b>
<b>61</b>	Add lines 55 through 60. This is your total tax	<b>61</b>	<b>0</b>	<b>00</b>
<b>62</b>	Federal income tax withheld from Forms W-2 and 1099	<b>62</b>	<b>1155</b>	<b>00</b>
<b>63</b>	2013 estimated tax payments and amount applied from 2012 return	<b>63</b>	<b>0</b>	<b>00</b>
<b>64a</b>	Earned income credit (EIC)	<b>64a</b>	<b>0</b>	<b>00</b>
<b>b</b>	Nontaxable combat pay election <b>64b</b> <b>0</b>			
<b>65</b>	Additional child tax credit. Attach Schedule 8812	<b>65</b>	<b>0</b>	<b>00</b>
<b>66</b>	American opportunity credit from Form 8863, line 8	<b>66</b>	<b>0</b>	<b>00</b>
<b>67</b>	Reserved	<b>67</b>		
<b>68</b>	Amount paid with request for extension to file	<b>68</b>	<b>0</b>	<b>00</b>
<b>69</b>	Excess social security and tier 1 RRTA tax withheld	<b>69</b>	<b>0</b>	<b>00</b>
<b>70</b>	Credit for federal tax on fuels. Attach Form 4136	<b>70</b>	<b>0</b>	<b>00</b>
<b>71</b>	Credits from Form: <b>a</b> <input type="checkbox"/> 2439 <b>b</b> <input checked="" type="checkbox"/> Reserved <b>c</b> <input type="checkbox"/> 8885 <b>d</b> <input type="checkbox"/>	<b>71</b>	<b>0</b>	<b>00</b>
<b>72</b>	Add lines 62, 63, 64a, and 65 through 71. These are your total payments	<b>72</b>	<b>1155</b>	<b>00</b>
<b>73</b>	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid	<b>73</b>	<b>1155</b>	<b>00</b>
<b>74a</b>	Amount of line 73 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/>	<b>74a</b>	<b>1155</b>	<b>00</b>
<b>b</b>	Routing number	<b>c</b>	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	
<b>d</b>	Account number			
<b>75</b>	Amount of line 73 you want applied to your 2014 estimated tax	<b>75</b>	<b>0</b>	<b>00</b>
<b>76</b>	Amount you owe. Subtract line 72 from line 61. For details on how to pay, see instructions	<b>76</b>	<b>0</b>	<b>00</b>
<b>77</b>	Estimated tax penalty (see instructions)	<b>77</b>	<b>0</b>	<b>00</b>

**Payments**

If you have a qualifying child, attach Schedule EIC.

**Refund**

Direct deposit? See instructions.

**Amount You Owe****Third Party Designee**

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ Yes. Complete below. ☒ No

Designee's name  Phone no.  Personal identification number (PIN)

**Sign Here**

Joint return? See instructions. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation <b>Private Sector Electrician</b>	Daytime phone number
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation <b>Homemaker</b>	If the IRS sent you an Identity Protection PIN, enter it here (see inst.) <input type="text"/>

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name	Firm's EIN	Phone no.		
Firm's address				

**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

OMB No. 1545-0074

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

▶ Information about Form 4852 is available at [www.irs.gov/form4852](http://www.irs.gov/form4852).

<b>1</b> Name(s) shown on return <b>Raymond W. Medlin</b>		<b>2</b> Your social security number												
<b>3</b> Address														
<b>4</b> Enter year in space provided and check one box. For the tax year ending December 31, <u>2013</u> I have been unable to obtain (or have received an incorrect) <input checked="" type="checkbox"/> Form W-2 <b>OR</b> <input type="checkbox"/> Form 1099-R. I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.														
<b>5</b> Employer's or payer's name, address, and ZIP code		<b>6</b> Employer's or payer's identification number (if known)												
<b>7</b> Form W-2. Enter wages, tips, other compensation, and taxes withheld. <table border="0" style="width:100%"><tr><td style="width:50%"><b>a</b> Wages, tips, and other compensation <u>0</u></td><td style="width:50%"><b>g</b> State income tax withheld <u>0</u></td></tr><tr><td><b>b</b> Social security wages <u>0</u></td><td>(Name of state) <u>N/A</u></td></tr><tr><td><b>c</b> Medicare wages and tips <u>0</u></td><td><b>h</b> Local income tax withheld <u>0</u></td></tr><tr><td><b>d</b> Advance EIC payment <u>0</u></td><td>(Name of locality) <u>N/A</u></td></tr><tr><td><b>e</b> Social security tips <u>0</u></td><td><b>i</b> Social security tax withheld <u>4.00</u></td></tr><tr><td><b>f</b> Federal income tax withheld <u>0</u></td><td><b>j</b> Medicare tax withheld <u>1.00</u></td></tr></table>			<b>a</b> Wages, tips, and other compensation <u>0</u>	<b>g</b> State income tax withheld <u>0</u>	<b>b</b> Social security wages <u>0</u>	(Name of state) <u>N/A</u>	<b>c</b> Medicare wages and tips <u>0</u>	<b>h</b> Local income tax withheld <u>0</u>	<b>d</b> Advance EIC payment <u>0</u>	(Name of locality) <u>N/A</u>	<b>e</b> Social security tips <u>0</u>	<b>i</b> Social security tax withheld <u>4.00</u>	<b>f</b> Federal income tax withheld <u>0</u>	<b>j</b> Medicare tax withheld <u>1.00</u>
<b>a</b> Wages, tips, and other compensation <u>0</u>	<b>g</b> State income tax withheld <u>0</u>													
<b>b</b> Social security wages <u>0</u>	(Name of state) <u>N/A</u>													
<b>c</b> Medicare wages and tips <u>0</u>	<b>h</b> Local income tax withheld <u>0</u>													
<b>d</b> Advance EIC payment <u>0</u>	(Name of locality) <u>N/A</u>													
<b>e</b> Social security tips <u>0</u>	<b>i</b> Social security tax withheld <u>4.00</u>													
<b>f</b> Federal income tax withheld <u>0</u>	<b>j</b> Medicare tax withheld <u>1.00</u>													
<b>8</b> Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc. <table border="0" style="width:100%"><tr><td style="width:50%"><b>a</b> Gross distribution <u>                    </u></td><td style="width:50%"><b>f</b> Federal income tax withheld <u>                    </u></td></tr><tr><td><b>b</b> Taxable amount <u>                    </u></td><td><b>g</b> State income tax withheld <u>                    </u></td></tr><tr><td><b>c</b> Taxable amount not determined <input type="checkbox"/></td><td><b>h</b> Local income tax withheld <u>                    </u></td></tr><tr><td><b>d</b> Total distribution <u>                    </u></td><td><b>i</b> Employee contributions <u>                    </u></td></tr><tr><td><b>e</b> Capital gain (included in line 8b) <u>                    </u></td><td><b>j</b> Distribution codes <u>                    </u></td></tr></table>			<b>a</b> Gross distribution <u>                    </u>	<b>f</b> Federal income tax withheld <u>                    </u>	<b>b</b> Taxable amount <u>                    </u>	<b>g</b> State income tax withheld <u>                    </u>	<b>c</b> Taxable amount not determined <input type="checkbox"/>	<b>h</b> Local income tax withheld <u>                    </u>	<b>d</b> Total distribution <u>                    </u>	<b>i</b> Employee contributions <u>                    </u>	<b>e</b> Capital gain (included in line 8b) <u>                    </u>	<b>j</b> Distribution codes <u>                    </u>		
<b>a</b> Gross distribution <u>                    </u>	<b>f</b> Federal income tax withheld <u>                    </u>													
<b>b</b> Taxable amount <u>                    </u>	<b>g</b> State income tax withheld <u>                    </u>													
<b>c</b> Taxable amount not determined <input type="checkbox"/>	<b>h</b> Local income tax withheld <u>                    </u>													
<b>d</b> Total distribution <u>                    </u>	<b>i</b> Employee contributions <u>                    </u>													
<b>e</b> Capital gain (included in line 8b) <u>                    </u>	<b>j</b> Distribution codes <u>                    </u>													
<b>9</b> How did you determine the amounts on lines 7 and 8 above?														
Party identified as "Payer" on Line 5 provided a W-2 which erroneously alleged payment of IRC Section 3121 and 3401 transactions in Line 7(a)-hereby disputed. I deny that said Payer and I had any IRC Section 3121 and 3401 transactions in 2013.														
<b>10</b> Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.														

None

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature ▶

Date ▶

**General Instructions**

Section references are to the Internal Revenue Code.

**Future developments.** The IRS has created a page on [IRS.gov](http://IRS.gov) for information about Form 4852, at [www.irs.gov/form4852](http://www.irs.gov/form4852). Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be posted on that page.

**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer does not issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by February 14, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment, and your employer's or payer's

name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you do not receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

**Note.** Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use a my Social Security online account to verify wages reported by your employers. Please visit [www.ssa.gov/myaccount](http://www.ssa.gov/myaccount). Or, you may contact your local SSA office to verify wages reported by your employer.

**Will I need to amend my return?** If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return,



**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

▶ Information about Form 4852 is available at [www.irs.gov/form4852](http://www.irs.gov/form4852).

OMB No. 1545-0074

<b>1</b> Name(s) shown on return <b>Raymond W. Medlin</b>	<b>2</b> Your social security number		
<b>3</b> Address			
<b>4</b> Enter year in space provided and check one box. For the tax year ending December 31, <u>2013</u> , I have been unable to obtain (or have received an incorrect) <input checked="" type="checkbox"/> Form W-2 <b>OR</b> <input type="checkbox"/> Form 1099-R. I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.			
<b>5</b> Employer's or payer's name, address, and ZIP code	<b>6</b> Employer's or payer's identification number (if known)		
<b>7</b> Form W-2. Enter wages, tips, other compensation, and taxes withheld. <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none;"> <b>a</b> Wages, tips, and other compensation <u>0</u>  <b>b</b> Social security wages <u>0</u>  <b>c</b> Medicare wages and tips <u>0</u>  <b>d</b> Advance EIC payment <u>0</u>  <b>e</b> Social security tips <u>0</u>  <b>f</b> Federal income tax withheld <u>0</u> </td> <td style="width: 50%; border: none;"> <b>g</b> State income tax withheld <u>0</u>            (Name of state) <u>N/A</u>  <b>h</b> Local income tax withheld <u>0</u>            (Name of locality) <u>N/A</u>  <b>i</b> Social security tax withheld <u>20.00</u>  <b>j</b> Medicare tax withheld <u>4.00</u> </td> </tr> </table>		<b>a</b> Wages, tips, and other compensation <u>0</u> <b>b</b> Social security wages <u>0</u> <b>c</b> Medicare wages and tips <u>0</u> <b>d</b> Advance EIC payment <u>0</u> <b>e</b> Social security tips <u>0</u> <b>f</b> Federal income tax withheld <u>0</u>	<b>g</b> State income tax withheld <u>0</u> (Name of state) <u>N/A</u> <b>h</b> Local income tax withheld <u>0</u> (Name of locality) <u>N/A</u> <b>i</b> Social security tax withheld <u>20.00</u> <b>j</b> Medicare tax withheld <u>4.00</u>
<b>a</b> Wages, tips, and other compensation <u>0</u> <b>b</b> Social security wages <u>0</u> <b>c</b> Medicare wages and tips <u>0</u> <b>d</b> Advance EIC payment <u>0</u> <b>e</b> Social security tips <u>0</u> <b>f</b> Federal income tax withheld <u>0</u>	<b>g</b> State income tax withheld <u>0</u> (Name of state) <u>N/A</u> <b>h</b> Local income tax withheld <u>0</u> (Name of locality) <u>N/A</u> <b>i</b> Social security tax withheld <u>20.00</u> <b>j</b> Medicare tax withheld <u>4.00</u>		
<b>8</b> Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc. <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none;"> <b>a</b> Gross distribution <u>                    </u>  <b>b</b> Taxable amount <u>                    </u>  <b>c</b> Taxable amount not determined <input type="checkbox"/>  <b>d</b> Total distribution <u>                    </u>  <b>e</b> Capital gain (included in line 8b) <u>                    </u> </td> <td style="width: 50%; border: none;"> <b>f</b> Federal income tax withheld <u>                    </u>  <b>g</b> State income tax withheld <u>                    </u>  <b>h</b> Local income tax withheld <u>                    </u>  <b>i</b> Employee contributions <u>                    </u>  <b>j</b> Distribution codes <u>                    </u> </td> </tr> </table>		<b>a</b> Gross distribution <u>                    </u> <b>b</b> Taxable amount <u>                    </u> <b>c</b> Taxable amount not determined <input type="checkbox"/> <b>d</b> Total distribution <u>                    </u> <b>e</b> Capital gain (included in line 8b) <u>                    </u>	<b>f</b> Federal income tax withheld <u>                    </u> <b>g</b> State income tax withheld <u>                    </u> <b>h</b> Local income tax withheld <u>                    </u> <b>i</b> Employee contributions <u>                    </u> <b>j</b> Distribution codes <u>                    </u>
<b>a</b> Gross distribution <u>                    </u> <b>b</b> Taxable amount <u>                    </u> <b>c</b> Taxable amount not determined <input type="checkbox"/> <b>d</b> Total distribution <u>                    </u> <b>e</b> Capital gain (included in line 8b) <u>                    </u>	<b>f</b> Federal income tax withheld <u>                    </u> <b>g</b> State income tax withheld <u>                    </u> <b>h</b> Local income tax withheld <u>                    </u> <b>i</b> Employee contributions <u>                    </u> <b>j</b> Distribution codes <u>                    </u>		
<b>9</b> How did you determine the amounts on lines 7 and 8 above? Party identified as "Payer" on Line 5 provided a W-2 which erroneously alleged payment of IRC Section 3121 and 3401 transactions in Line 7(a)-hereby disputed. I deny that said Payer and I had any IRC Section 3121 and 3401 transactions in 2013.			
<b>10</b> Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.			

None

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature ▶

Date ▶

**General Instructions**

Section references are to the Internal Revenue Code.

**Future developments.** The IRS has created a page on IRS.gov for information about Form 4852, at [www.irs.gov/form4852](http://www.irs.gov/form4852). Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be posted on that page.

**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer does not issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by February 14, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment, and your employer's or payer's

name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you do not receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

**Note.** Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use a my Social Security online account to verify wages reported by your employers. Please visit [www.ssa.gov/myaccount](http://www.ssa.gov/myaccount). Or, you may contact your local SSA office to verify wages reported by your employer.

**Will I need to amend my return?** If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return,

**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

▶ Information about Form 4852 is available at [www.irs.gov/form4852](http://www.irs.gov/form4852).

OMB No. 1545-0074

<b>1</b> Name(s) shown on return <b>Raymond W. Medlin</b>	<b>2</b> Your social security number
<b>3</b> Address	

**4** Enter year in space provided and check one box. For the tax year ending December 31, 2013,I have been unable to obtain (or have received an incorrect) ☒ Form W-2 **OR** ☐ Form 1099-R.

I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

<b>5</b> Employer's or payer's name, address, and ZIP code	<b>6</b> Employer's or payer's identification number (if known)
--	---

**7** Form W-2. Enter wages, tips, other compensation, and taxes withheld.

<b>a</b> Wages, tips, and other compensation <u>0</u>	<b>g</b> State income tax withheld <u>0</u>
<b>b</b> Social security wages <u>0</u>	(Name of state) <u>N/A</u>
<b>c</b> Medicare wages and tips <u>0</u>	<b>h</b> Local income tax withheld <u>0</u>
<b>d</b> Advance EIC payment <u>0</u>	(Name of locality) <u>N/A</u>
<b>e</b> Social security tips <u>0</u>	<b>i</b> Social security tax withheld <u>61.00</u>
<b>f</b> Federal income tax withheld <u>23.00</u>	<b>j</b> Medicare tax withheld <u>14.00</u>

**8** Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

<b>a</b> Gross distribution <u>                    </u>	<b>f</b> Federal income tax withheld <u>                    </u>
<b>b</b> Taxable amount <u>                    </u>	<b>g</b> State income tax withheld <u>                    </u>
<b>c</b> Taxable amount not determined <input type="checkbox"/>	<b>h</b> Local income tax withheld <u>                    </u>
<b>d</b> Total distribution <u>                    </u>	<b>i</b> Employee contributions <u>                    </u>
<b>e</b> Capital gain (included in line 8b) <u>                    </u>	<b>j</b> Distribution codes <u>                    </u>

**9** How did you determine the amounts on lines 7 and 8 above?

Party identified as "Payer" on Line 5 provided a W-2 which erroneously alleged payment of IRC Section 3121 and 3401 transactions in Line 7(a)-hereby disputed. I deny that said Payer and I had any IRC Section 3121 and 3401 transactions in 2013.

**10** Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.

None

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature ▶

Date ▶

**General Instructions**

Section references are to the Internal Revenue Code.

**Future developments.** The IRS has created a page on [IRS.gov](http://IRS.gov) for information about Form 4852, at [www.irs.gov/form4852](http://www.irs.gov/form4852). Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be posted on that page.**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer does not issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by February 14, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment, and your employer's or payer's

name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you do not receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

**Note.** Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use a my Social Security online account to verify wages reported by your employers. Please visit [www.ssa.gov/myaccount](http://www.ssa.gov/myaccount). Or, you may contact your local SSA office to verify wages reported by your employer.**Will I need to amend my return?** If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return,

**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

▶ Information about Form 4852 is available at [www.irs.gov/form4852](http://www.irs.gov/form4852).

OMB No. 1545-0074

<b>1</b> Name(s) shown on return <b>Raymond W. Medlin</b>	<b>2</b> Your social security number		
<b>3</b> Address			
<b>4</b> Enter year in space provided and check one box. For the tax year ending December 31, <u>2013</u> , I have been unable to obtain (or have received an incorrect) <input checked="" type="checkbox"/> Form W-2 <b>OR</b> <input type="checkbox"/> Form 1099-R. I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.			
<b>5</b> Employer's or payer's name, address, and ZIP code	<b>6</b> Employer's or payer's identification number (if known)		
<b>7</b> Form W-2. Enter wages, tips, other compensation, and taxes withheld. <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; vertical-align: top;"> <b>a</b> Wages, tips, and other compensation <u>0</u>  <b>b</b> Social security wages <u>0</u>  <b>c</b> Medicare wages and tips <u>0</u>  <b>d</b> Advance EIC payment <u>0</u>  <b>e</b> Social security tips <u>0</u>  <b>f</b> Federal income tax withheld <u>629.00</u> </td> <td style="width: 50%; vertical-align: top;"> <b>g</b> State income tax withheld <u>0</u>            (Name of state) <u>N/A</u>  <b>h</b> Local income tax withheld <u>0</u>            (Name of locality) <u>N/A</u>  <b>i</b> Social security tax withheld <u>324.00</u>  <b>j</b> Medicare tax withheld <u>75.00</u> </td> </tr> </table>		<b>a</b> Wages, tips, and other compensation <u>0</u> <b>b</b> Social security wages <u>0</u> <b>c</b> Medicare wages and tips <u>0</u> <b>d</b> Advance EIC payment <u>0</u> <b>e</b> Social security tips <u>0</u> <b>f</b> Federal income tax withheld <u>629.00</u>	<b>g</b> State income tax withheld <u>0</u> (Name of state) <u>N/A</u> <b>h</b> Local income tax withheld <u>0</u> (Name of locality) <u>N/A</u> <b>i</b> Social security tax withheld <u>324.00</u> <b>j</b> Medicare tax withheld <u>75.00</u>
<b>a</b> Wages, tips, and other compensation <u>0</u> <b>b</b> Social security wages <u>0</u> <b>c</b> Medicare wages and tips <u>0</u> <b>d</b> Advance EIC payment <u>0</u> <b>e</b> Social security tips <u>0</u> <b>f</b> Federal income tax withheld <u>629.00</u>	<b>g</b> State income tax withheld <u>0</u> (Name of state) <u>N/A</u> <b>h</b> Local income tax withheld <u>0</u> (Name of locality) <u>N/A</u> <b>i</b> Social security tax withheld <u>324.00</u> <b>j</b> Medicare tax withheld <u>75.00</u>		
<b>8</b> Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc. <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; vertical-align: top;"> <b>a</b> Gross distribution _____  <b>b</b> Taxable amount _____  <b>c</b> Taxable amount not determined <input type="checkbox"/>  <b>d</b> Total distribution _____  <b>e</b> Capital gain (included in line 8b) _____         </td> <td style="width: 50%; vertical-align: top;"> <b>f</b> Federal income tax withheld _____  <b>g</b> State income tax withheld _____  <b>h</b> Local income tax withheld _____  <b>i</b> Employee contributions _____  <b>j</b> Distribution codes _____         </td> </tr> </table>		<b>a</b> Gross distribution _____ <b>b</b> Taxable amount _____ <b>c</b> Taxable amount not determined <input type="checkbox"/> <b>d</b> Total distribution _____ <b>e</b> Capital gain (included in line 8b) _____	<b>f</b> Federal income tax withheld _____ <b>g</b> State income tax withheld _____ <b>h</b> Local income tax withheld _____ <b>i</b> Employee contributions _____ <b>j</b> Distribution codes _____
<b>a</b> Gross distribution _____ <b>b</b> Taxable amount _____ <b>c</b> Taxable amount not determined <input type="checkbox"/> <b>d</b> Total distribution _____ <b>e</b> Capital gain (included in line 8b) _____	<b>f</b> Federal income tax withheld _____ <b>g</b> State income tax withheld _____ <b>h</b> Local income tax withheld _____ <b>i</b> Employee contributions _____ <b>j</b> Distribution codes _____		
<b>9</b> How did you determine the amounts on lines 7 and 8 above? Party identified as "Payer" on Line 5 provided a W-2 which erroneously alleged payment of IRC Section 3121 and 3401 transactions in Line 7(a)-hereby disputed. I deny that said Payer and I had any IRC Section 3121 and 3401 transactions in 2013.			
<b>10</b> Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.			

None

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature ▶ \_\_\_\_\_

Date ▶ \_\_\_\_\_

**General Instructions**

Section references are to the Internal Revenue Code.

**Future developments.** The IRS has created a page on IRS.gov for information about Form 4852, at [www.irs.gov/form4852](http://www.irs.gov/form4852). Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be posted on that page.

**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer does not issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by February 14, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment, and your employer's or payer's

name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you do not receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

**Note.** Retain a copy of Form 4852 for your records. To help **protect your social security benefits**, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use a my Social Security online account to verify wages reported by your employers. Please visit [www.ssa.gov/myaccount](http://www.ssa.gov/myaccount). Or, you may contact your local SSA office to verify wages reported by your employer.

**Will I need to amend my return?** If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return,