

Form
1040EZ**Income Tax Return for Single and
Joint Filers With No Dependents** (99)**2012**

OMB No. 1545-0074

Your first name and initial Noel A		Last name Berube	Your social security number <div style="background-color: black; width: 100px; height: 20px;"></div>
If a joint return, spouse's first name and initial		Last name	Spouse's social security number <div style="background-color: black; width: 100px; height: 20px;"></div>
Home address (number and street). If you have a P.O. box, see instructions. <div style="background-color: black; width: 100px; height: 20px;"></div>		Apt. no.	▲ Make sure the SSN(s) above are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Seattle, WA			Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse
Foreign country name		Foreign province/state/county	Foreign postal code

Income Attach Form(s) W-2 here. Enclose, but do not attach, any payment.	1	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	1	0	00
	2	Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.	2	0	00
	3	Unemployment compensation and Alaska Permanent Fund dividends (see instructions).	3	0	00
	4	Add lines 1, 2, and 3. This is your adjusted gross income .	4	0	00
	5	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. <input type="checkbox"/> You <input type="checkbox"/> Spouse If no one can claim you (or your spouse if a joint return), enter \$9,750 if single ; \$19,500 if married filing jointly . See back for explanation.	5	9750	00
Payments, Credits, and Tax	6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your taxable income .	6	0	00
	7	Federal income tax withheld from Form(s) W-2 and 1099.	7	7136	36
	8a	Earned income credit (EIC) (see instructions).	8a	0	00
	b	Nontaxable combat pay election. 8b	0	00	
	9	Add lines 7 and 8a. These are your total payments and credits .	9	7136	36
Refund Have it directly deposited! See instructions and fill in 11b, 11c, and 11d or Form 8888.	10	Tax. Use the amount on line 6 above to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.	10	0	00
	11a	If line 9 is larger than line 10, subtract line 10 from line 9. This is your refund . If Form 8888 is attached, check here <input type="checkbox"/>	11a	7136	36
	b	Routing number <div style="border: 1px solid black; width: 100px; height: 20px;"></div> c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings			
Amount You Owe	d	Account number <div style="border: 1px solid black; width: 100px; height: 20px;"></div>			
	12	If line 10 is larger than line 9, subtract line 9 from line 10. This is the amount you owe . For details on how to pay, see instructions.	12		

Third Party Designee	Do you want to allow another person to discuss this return with the IRS (see instructions)? <input type="checkbox"/> Yes. Complete below. <input checked="" type="checkbox"/> No
Designee's name	Phone no.
Personal identification number (PIN)	<div style="border: 1px solid black; width: 100px; height: 20px;"></div>

Sign Here	Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.			
Joint return? See instructions.	Your signature <div style="background-color: black; width: 100px; height: 20px;"></div>	Date 4/15/13	Your occupation	Daytime phone number
Keep a copy for your records.	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.) <div style="border: 1px solid black; width: 100px; height: 20px;"></div>

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> If self-employed	PTIN
	Firm's name	Firm's EIN			
	Firm's address	Phone no.			

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

OMB No. 1545-0074

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

1 Name(s) shown on return Noel A Berube		2 Your social security number [redacted]	
3 Address [redacted]			
4 Enter year in space provided and check one box. For the tax year ending December 31, <u>2012</u> , I have been unable to obtain (or have received an incorrect) <input checked="" type="checkbox"/> Form W-2 OR <input type="checkbox"/> Form 1099-R. <i>hereby notify</i> I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.			
5 Employer's or payer's name, address, and ZIP code [redacted]		6 Employer's or payer's identification number (if known) 95-1987958	
7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.			
a Wages, tips, and other compensation	<u>0.00</u>	g State income tax withheld	<u>0.00</u>
b Social security wages	<u>0.00</u>	(Name of state)	
c Medicare wages and tips	<u>0.00</u>	h Local income tax withheld	<u>0.00</u>
d Advance EIC payment	<u>0.00</u>	(Name of locality)	
e Social security tips	<u>0.00</u>	i Social security tax withheld	<u>1695.13</u>
f Federal income tax withheld	<u>4856.01</u>	j Medicare tax withheld	<u>585.22</u>
8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.			
a Gross distribution	<u>0.00</u>	f Federal income tax withheld	<u>0.00</u>
b Taxable amount	<u>0.00</u>	g State income tax withheld	<u>0.00</u>
c Taxable amount not determined	<input type="checkbox"/>	h Local income tax withheld	<u>0.00</u>
d Total distribution	<input type="checkbox"/>	i Employee contributions	<u>0.00</u>
e Capital gain (included in line 8b)	<u>0.00</u>	j Distribution codes	<u>0.00</u>
9 How did you determine the amounts on lines 7 and 8 above? Records provided by company listed on line 5. Statutory language from the IRC. Sec. 3401 and 3121 as examples.			
10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement. See attached cover letter.			

Sign Here

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature ▶

[Signature]

Date ▶

4/15/2013

15 April 2013

Dept. of the Treasury
Internal Revenue Service
Fresno, CA 93888-0014

Re: 2012 Tax Return

Dear Sir/Madam:

Please find enclosed the original filing of my 2012 1040EZ Return and an attached 4852 form sent by certified mail.

Please note I have submitted the 4852 form, properly documented, to correct the W-2 submitted by my company. This after no response from them to issue the correct form.

I am rebutting their claim of payments as "wage" as defined in the IRC Sec. 3401(a) and 3121(a). I am a private sector citizen (non-federal employee) employed by a private sector company (non-federal entity) as defined in Sec 3401(c) (d). I am not employed in a "trade or business" nor am I an "officer of a corporation".

The amounts listed as withheld on the W-2 are correct.

I expect a full and complete refund within 30 days on my 2012 return as dictated in the IRC Sec. 6402(a), Sec. 301.6402-3(a)(1)(5) and Sec. 6401(b)(c).

Sincerely,

Noel A Berube

A green rectangular redaction box covering the signature area, with a blue line extending from the bottom right corner.