

Georgia Form **500X** (Rev. 10/12)  
Amended Individual Income Tax Return  
Georgia Department of Revenue



1300504019

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This return is for calendar year  
**2012**

Amended due to IRS Audit

Please print your numbers like this in black or blue ink:

9 8 7 6 5 4 3 2 1 0

Version 1

Fiscal Year  
Beginning

0 1 0 1 2 0 1 2

Fiscal Year  
Ending

1 2 3 1 2 0 1 2

YOUR FIRST NAME

MI

YOUR SOCIAL SECURITY NUMBER

1.

J O H N

LAST NAME

SUFFIX

SPOUSE'S FIRST NAME

MI

SPOUSE'S SOCIAL SECURITY NUMBER

LAST NAME

SUFFIX

ADDRESS (NUMBER AND STREET or P.O. BOX) (Use 2nd address line for Apt, Suite or Building Number)

CHECK IF ADDRESS HAS CHANGED

2.

CITY

STATE

ZIP CODE

3.

(COUNTRY IF FOREIGN)

Residency Status

4. Enter your Residency Status with the appropriate number.....

4. 1

1. FULL-YEAR RESIDENT 2. PART-YEAR RESIDENT

TO

3. NONRESIDENT

Part-Year Residents and Nonresidents must omit Lines 9 thru 14 and use Schedule 3 of Form 500X.

Filing Status

5. Enter Filing Status with appropriate letter (See IT-511 Tax Booklet).....

5. A

A. Single B. Married filing joint C. Married filing separate (Spouse's social security number must be entered above) D. Head of Household or Qualifying Widow(er)

6. Number of exemptions (Check appropriate box(es) and enter total in 6c.)

6a. Yourself

X

6b. Spouse

6c. 1

7. Dependents (If you have more than 3 dependents, attach a list of additional dependents)

First Name, MI.

Last Name

Social Security Number

Relationship to You

First Name, MI.

Last Name

Social Security Number

Relationship to You

First Name, MI.

Last Name

Social Security Number

Relationship to You

DEPARTMENT USE ONLY

500 UET Exception  
Attached



Version 1

YOUR SOCIAL SECURITY NUMBER

7a. Number of Dependents (DO NOT include yourself or your spouse).....▶ 7a. 0 0

7b. Add Lines 6c and 7a. Enter total.....▶ 7b. 0 1

If amount on line 8, 9, 10, 13 or 15 is negative, use the minus sign (-). Example -3,456.

8. Federal adjusted gross income (From Federal Form 1040, 1040A or 1040EZ).....▶ 8. 0 (0)  
(Do not use **FEDERAL TAXABLE INCOME**)

9. Adjustments from Schedule 1 (See IT-511 Tax Booklet).....▶ 9. 0 (0)

10. Georgia adjusted gross income (Net total of Line 8 and Line 9).....▶ 10. 0 (0)

11. Standard Deduction (Do not use **FEDERAL STANDARD DEDUCTION**) .....▶ 11a. 2 3 0 0 (0)  
(See **511 Tax Booklet**)

b. Self: 65 or over? Blind? Spouse: 65 or over? Blind?

Total 0 x 1,300=.....▶ 11b. 0 (0)

c. Total Standard Deduction (Line 11a + Line 11b).....▶ 11c. 2 3 0 0 (0)  
Use **EITHER** Line 11c **OR** Line 12c (Do not write on both lines)

12. Total Itemized Deductions used in computing Federal Taxable Income.

a. Federal Itemized Deductions (Schedule A-Form 1040).....▶ 12a. (0)

b. Less adjustments: (See IT-511 Tax Booklet).....▶ 12b. (0)

c. Georgia Total Itemized Deductions.....▶ 12c. (0)

13. Subtract either Line 11c or Line 12c from Line 10; enter balance.....▶ 13. - 2 3 0 0 (0)

14a. Number on Line 6c. 1 multiplied by \$2,700.....▶ 14a. 2 7 0 0 (0)

14b. Number on Line 7a. 0 multiplied by \$3,000.....▶ 14b. 0 (0)

14c. Add Lines 14a. and 14b. Enter total.....▶ 14c. 2 7 0 0 (0)

15. Georgia taxable income (Line 13 less Line 14c or Schedule 3, Line 14).....▶ 15. - 5 0 0 0 (0)

16. Tax (Use Tax Table in the IT-511 Tax Booklet).....▶ 16. 0 (0)

17. Credits from Schedule 2 of Form 500X .....▶ 17. 0 (0)

18. Balance (Line 16 less Line 17) if zero or less than zero, enter zero.....▶ 18. 0 (0)

19. Georgia Income Tax Withheld on Wages and 1099's  
(Enter Tax Withheld Only and enclose W-2s and/or 1099's).....▶ 19. 1 3 3 0 96

20. Other Georgia Income Tax Withheld.....▶ 20. 0  
(Must enclose G2-A, G2-LP and/or G-2RP)



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1300504039

YOUR SOCIAL SECURITY NUMBER

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Version 1

21. Estimated Tax, Form IT560.....	▶ 21.								0
22. Amount paid with original return, plus any additional payments made after it was filed ▶ 22.									0
23. Total Prepayment credits (Add lines 19, 20, 21, 22).....	▶ 23.	1	3	3	0				96
24. Previous Refund(s), if any, shown on previous return(s).....	▶ 24.				3	6			00
25. Net (Line 23 minus Line 24) .....	▶ 25.	1	2	9	4				96
26. Balance Due if Line 18 exceeds Line 25 .....	▶ 26.								0
27. Overpayment if Line 25 exceeds Line 18.....	▶ 27.	1	2	9	4				96
28. Amount to be credited to ESTIMATED TAX YEAR .....	▶ 28.								0
29. Form UET (Estimated Tax Penalty) .....	▶ 29.								0
30. Late Payment Penalty (1/2 of 1% per month from due date).....	▶ 30.								0
31. Interest (1% per month from due date).....	▶ 31.								0
32. Amount Owed Pay in full with this Return (Add Line 26, Line 29 through 31).....	▶ 32.								0
33. Refund To Be Received (Subtract Line 28 and 29 from Line 27).....	▶ 33.	1	2	9	4				96

See Instructions in IT-511  
booklet for further details

Routing  
Number  
  
Account  
Number

33b. Debit Card

33c. Paper Check

Mail To: GEORGIA DEPARTMENT OF REVENUE  
PROCESSING CENTER, PO BOX 740318  
ATLANTA, GA 30374-0318

EXPLANATION OF CHANGES

▶ Attach any supporting documents and new or changed forms and schedules. In the space provided below, tell us why you are filing Form 500X.

I AM A NONTAXPAYER WHO DID NOT ENGAGE IN ANY FEDERALLY-PRIVILEGED ACTIVITY IN 2012.  
THE INTENT OF THIS FORM 500X IS TO CORRECT MY RECORDS AND MAKE A CLAIM FOR REFUND.

PLEASE DO NOT STAPLE YOUR CHECK, W-2'S OR ANY OTHER DOCUMENTS TO YOUR RETURN

Georgia Public Revenue Code Section 48-2-31 stipulates that taxes shall be paid in lawful money of the United States, free of any expense to the State of GA  
Under penalty of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge  
and belief it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which the preparer has knowledge.

NonTaxpayer's Signature

(Check box if deceased)

PHONE NUMBER

DATE

0 4 1 1 2 0 1 6

Spouse's Signature

(Check box if deceased)

DATE

NAME OF PREPARER OTHER THAN TAXPAYER

Do you want to authorize DOR to discuss this return with the  
named preparer? YES

PREPARER'S FEIN

PREPARER'S SSN/PTIN

PHONE NUMBER

Signature of Preparer

I authorize the Georgia Department of Revenue to electronically notify me  
at the below e-mail address regarding any updates to my account(s).

TAXPAYER EMAIL ADDRESS

**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

▶ Information about Form 4852 is available at [www.irs.gov/form4852](http://www.irs.gov/form4852).

OMB No. 1545-0074

**1** Name(s) shown on return**2** Your social security numberJohn**3** Address**4** Enter year in space provided and check one box. For the tax year ending December 31, 2012,I have been unable to obtain (or have received an incorrect) ☒ Form W-2 OR ☐ Form 1099-R.

I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

**5** Employer's or payer's name, address, and ZIP code**6** Employer's or payer's  
identification number (if known)**7** Form W-2. Enter wages, tips, other compensation, and taxes withheld.

<b>a</b> Wages, tips, and other compensation	<u>0.00</u>	<b>f</b> State income tax withheld	<u>\$1,330.96</u>
<b>b</b> Social security wages	<u>0.00</u>	(Name of state) <u>Georgia</u>	
<b>c</b> Medicare wages and tips	<u>0.00</u>	<b>g</b> Local income tax withheld	<u>0.00</u>
<b>d</b> Social security tips	<u>0.00</u>	(Name of locality) <u>N/A</u>	
<b>e</b> Federal income tax withheld	<u>\$4,991.66</u>	<b>h</b> Social security tax withheld	<u>\$1,125.98</u>
		<b>i</b> Medicare tax withheld	<u>\$388.73</u>

**8** Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

<b>a</b> Gross distribution		<b>f</b> Federal income tax withheld	
<b>b</b> Taxable amount		<b>g</b> State income tax withheld	
<b>c</b> Taxable amount not determined	<input type="checkbox"/>	<b>h</b> Local income tax withheld	
<b>d</b> Total distribution	<input type="checkbox"/>	<b>i</b> Employee contributions	
<b>e</b> Capital gain (included in line 8b)		<b>j</b> Distribution codes	

**9** How did you determine the amounts on lines 7 and 8 above?"Payer" identified in Line 5 provided a W-2 which erroneously alleged payments of IRC Section 3121 and 3401 "wages", hereby DISPUTED.**10** Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.None.**General Instructions**

Section references are to the Internal Revenue Code.

**Future developments.** The IRS has created a page on [IRS.gov](http://IRS.gov) for information about Form 4852, at [www.irs.gov/form4852](http://www.irs.gov/form4852). Information about any future developments affecting Form 4852 (such as legislation enacted after we release it) will be posted on that page.**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by you or your representatives when (a) your employer or payer does not issue you a Form W-2 or Form 1099-R or (b) an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to the back of your income tax return, before any supporting forms or schedules.

You should always attempt to get Form W-2, Form W-2c, or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. If you do not receive the missing or corrected form from your employer or payer by February 14, you may call the IRS at 1-800-829-1040 for assistance. You must provide your name, address (including ZIP code), phone number, social security number, and dates of employment, and your employer's or payer's name, address (including ZIP code), and phone number. The IRS will contact your employer or payer and request the missing form. The IRS also will send you a Form 4852. If you do not receive the missing form in sufficient time to file your income tax return timely, you may use the Form 4852 that the IRS sent you.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

**Note.** Retain a copy of Form 4852 for your records. To help protect your social security benefits, keep a copy of Form 4852 until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year. After September 30 following the date shown on line 4, you may use a my Social Security online account to verify wages reported by your employers. Please visit [www.ssa.gov/myaccount](http://www.ssa.gov/myaccount). Or, you may contact your local SSA office to verify wages reported by your employer.**Will I need to amend my return?** If you receive a Form W-2, Form W-2c, or Form 1099-R after your return is filed with Form 4852, and the information differs from the information reported on your return, you must amend your return by filing Form 1040X, Amended U.S. Individual Income Tax Return.**Penalties.** The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include:

- Accuracy-related penalties equal to 20 percent of the amount of taxes that should have been paid,
- Civil fraud penalties equal to 75 percent of the amount of taxes that should have been paid, and