

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

▶ Information about Form 4852 is available at www.irs.gov/form4852.**1** Name(s) shown on return

Joseph H

2 Your social security number**3** Address

, IL

4 Enter year in space provided and check one box. For the tax year ending December 31, 2015,I have been unable to obtain (or have received an incorrect) ☒ Form W-2 **OR** ☐ Form 1099-R.I ~~am notifying~~ **have notified** the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.**5** Employer's or payer's name, address, and ZIP code

P

IL

6 Employer's or payer's
identification number (if known)**7** Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	<u>0</u>	f State income tax withheld	<u>2592</u>
b Social security wages	<u>0</u>	(Name of state) <u>Illinois</u>	
c Medicare wages and tips	<u>0</u>	g Local income tax withheld	
d Social security tips		(Name of locality)	
e Federal income tax withheld	<u>7927</u>	h Social security tax withheld	<u>4654</u>
		i Medicare tax withheld	<u>1088</u>

8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution		f Federal income tax withheld	
b Taxable amount		g State income tax withheld	
c Taxable amount not determined	<input type="checkbox"/>	h Local income tax withheld	
d Total distribution	<input type="checkbox"/>	i Employee contributions	
e Capital gain (included in line 8b)		j Distribution codes	

9 How did you determine the amounts on lines 7 and 8 above?

7 (a),(b),(c) were corrected, I did not receive wages as defined in section 3401(a), and 3121(a), Lines (e),(f),(h) and (i) were taken from w-2 sent to me

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.
none