

2006 Federal Tax Return Summary

Important: Your taxes are not finished until all required steps are completed.

Richard J & [redacted]
Dallas, TX 75243-7447

Balance Due/Refund	Your federal tax return (Form 1040) shows a refund due to you in the amount of \$14,683.00. Your tax refund should be direct deposited into the following account within 10 to 16 days: Account Number: [redacted]	
Where's My Refund?	If you do not receive your refund, or the amount isn't what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also visit the IRS web site at www.irs.gov and select the "Where's my refund?" link.	
2006 Federal Tax Return Summary	Adjusted Gross Income	\$ 4,315.00
	Taxable Income	\$ 0.00
	Total Tax	\$ 0.00
	Total Payments/Credits	\$ 14,683.00
	Amount to be Refunded	\$ 14,683.00
	Effective Tax Rate	-9.55%
Forms Included	U.S. Individual Income Tax Return	

The IRS then took a special processing look at my return claiming disbursements from my 401K plan to be non-taxable.

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 Department of the Treasury
Internal Revenue Service
Austin, TX 73301-0025
For assistance, call:
1-800-829-0922Notice Number: CP53
Date: April 30, 2007

Taxpayer Identification Number:

023209.378974.0097.003 1 AT 0.308 370
[Barcode]Tax Form: 1040
Tax Year: December 31, 2006[redacted]
DALLAS TX 75243-7447287

For account of: RICHARD J & [redacted]

We're Mailing Your Refund Check To You

We had to do some additional processing on your tax return. Therefore, we weren't able to honor your request for direct deposit of your tax refund and are sending you a check instead.

You should receive your refund in about 3 weeks. If you don't get it by then, you may call the number shown at the top of this letter for assistance.

You don't need to take any further action.

We wanted to ensure that both you and your spouse receive this notice, so we've sent a copy to each of you. Each copy contains the same information related to your joint account.

Then we got a check which we failed to
Photo copy --- but DID deposit...

*CUSTOMER DEPOSIT

Transaction Type: Deposit

Account: Joint Checking - [redacted]

Posting Date: 05/01/2007

Amount: \$14,683.00

Confirmation Number: 0182-1106-0055-1070-501