

If you are not filing for the calendar year January 1 through December 31, 2006, enter period from: \_\_\_\_\_ to: \_\_\_\_\_

Your Social Security Number **A** [REDACTED] Spouse's Social Security Number **B** [REDACTED]  Check the box if you are married filing **C** separately.

Check if applying for ITIN **UU**  Check if applying for ITIN **VV**

Your first name **D** Michael Initial **E** J Last name **F** Poitras

If filing a joint return, spouse's first name **G** Initial **H** Last name **I**

Present address (number and street or rural route) (If you have a P.O. box, see instructions on page 5.) **J** [REDACTED] School Corporation Number (see pages 36 and 37) **N** [REDACTED]

City **K** [REDACTED] State [REDACTED] Zip code **L** [REDACTED] Foreign Country (if applicable) **O**

Enter the 2-digit county code numbers (found on page 21 in the instruction booklet) for the county where you lived and worked on January 1, 2006.

**P** County where you lived [REDACTED] **Q** County where you worked [REDACTED] **R** County where spouse lived [REDACTED] **S** County where spouse worked [REDACTED]

If you have a loss (or negative entry), please indicate so by placing it in a bracket. Example: ( 1.00 )  
Please round all entries to the nearest whole dollar (see instructions on page 6).

1. Enter your federal adjusted gross income from your federal return (see instructions on page 8) .....	1	0	
2. Tax add-back: certain taxes deducted from federal Schedule C, C-EZ, E, and/or F .....	2	0	
3. Net operating loss carryforward from federal Form 1040, 'Other income' line .....	3	0	
4. Income taxed on federal Form 4972 (lump sum distribution) (attach Form 4972: see page 8) ....	4	0	
5. Domestic production activities add-back (see page 8) .....	5	0	
6. Other (see instructions on page 8) .....	6	0	
7. Add lines 1 through 6 .....	7	0	
<b>Total Indiana Income</b> ▶			
8. Indiana deductions: Enter amount from Schedule 1, line 12 and attach Schedule 1 .....	8	0	
9. Line 7 minus line 8 .....	9	0	
<b>Indiana Adjusted Income</b> ▶			

10. Number of exemptions claimed on your federal return [REDACTED] x \$1,000. (If no federal return was filed, enter \$1,000 per qualifying person: see instructions on page 9) ...	10	1000	00
11. Additional exemption for certain dependent children (see instructions on page 9). Enter number [REDACTED] x \$1,500 .....	11		00
12. Check box(es) below for additional exemptions if, by December 31, 2006: <u>You were:</u> <input type="checkbox"/> 65 or older <input type="checkbox"/> or blind. <u>Spouse was:</u> <input type="checkbox"/> 65 or older <input type="checkbox"/> or blind. Total the number of boxes checked [REDACTED] x \$1,000 .....	12		00
13. Check box(es) below for additional exemptions if, by December 31, 2006: <u>You were:</u> <input type="checkbox"/> 65 or older and line 1 above is less than \$40,000. <u>Spouse was:</u> <input type="checkbox"/> 65 or older and line 1 above is less than \$40,000. Total the number of boxes checked [REDACTED] x \$500 .....	13	500	00
14. Add lines 10, 11, 12 and 13 .....	14	1500	00
<b>Total Exemptions</b> ▶			

15. Line 9 minus line 14 (if answer is less than zero, leave blank) .....	15		
<b>State Taxable Income</b> ▶			
16. State adjusted gross income tax: multiply line 15 by 3.4% (.034) .....	16	0	
17. County income tax. See instructions on page 23 .....	17	0	
18. Use tax due on out-of-state purchases. See instructions on page 9 .....	18	0	
19. Household employment taxes: attach Schedule IN-H (see instructions on page 9) .....	19	0	
20. Indiana advance earned income credit payments from W-2(s) (see instructions on page 10) ....	20	0	
21. Add lines 16 through 20. Enter here and on line 31 on the back .....	21	0	
<b>Total Tax</b> ▶			
22. Indiana state tax withheld (from box 17 of your W-2s, box 8 of WH-18s or from 1099s) .....	22	580	24
23. Indiana county tax withheld (from box 19 of your W-2s, box 9 of WH-18s or from 1099s) .....	23	0	
24. Estimated tax paid for 2006: include any extension payment made with Form IT-9 .....	24	0	
25. Unified tax credit for the elderly: see instructions on page 10 .....	25	0	
26. Earned income credit: attach Schedule IN-EIC and enter amount from Section A, line A-2 .....	26	0	
27. Lake County Residential income tax credit: see instructions on page 11 .....	27	0	
28. Economic development for a growing economy credit: see instructions on page 12 .....	28	0	
29. Indiana credits: enter the total from Schedule 2, line 7 and attach Schedule 2 .....	29	0	
30. Add lines 22 through 29. Enter here and on line 32 on the back .....	30	580	24
<b>Total Credits</b> ▶			

**Substitute for Form W-2, Wage and Tax Statement, and Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**  
▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

1 Type or print your first name and middle initial. Last name **Michael J. Poitras** 2 Social security number (SSN) [REDACTED]

3 Address [REDACTED]

4 Enter year in space provided and check one box. For the tax year ending December 31, **2006**.  
I have been unable to obtain (or have received an incorrect)  Form W-2 OR  Form 1099-R.  
*hereby notify*  
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code **AKAL Security P.O. Box 1197 Santa Cruz, NM 87567** 6 Employer's or payer's identification number (if known) **850279473**

7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	g State income tax withheld	<b>580.24</b>
b Social security wages	(Name of state) <b>Indiana</b>	
c Medicare wages and tips	h Local income tax withheld	
d Advance EIC payment	(Name of locality)	
e Social security tips	i Social security tax withheld	<b>1112.89</b>
f Federal income tax withheld <b>1458.02</b>	j Medicare tax withheld	<b>260.28</b>

8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution	f Federal income tax withheld
b Taxable amount	g State income tax withheld
c Taxable amount not determined <input type="checkbox"/>	h Local income tax withheld
d Total distribution <input type="checkbox"/>	i Employee contributions
e Capital gain (included in 8b)	j Distribution codes

9 How did you determine the amounts on lines 7 and 8 above? **Company provided records. Statutory language behind IRC Section 3401 and 3121 and others.**

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement. **Company refuse to issue forms correctly listing payments, as not being connected with the performance of the functions of a public office or otherwise constituted gains profit or income within the meaning of relevant law for fear of IRS retaliation**

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.

**Sign Here**

Signature ▶ Michael J Poitras Date ▶ \_\_\_\_\_

**Purpose of form.** Form 4852 serves as a substitute for Forms W-2, W-2c, and 1099-R and is completed by taxpayers or their representatives when (a) their employer or payer does not give them a Form W-2 or Form 1099-R, or (b) when an employer or payer has issued an incorrect Form W-2 or Form 1099-R. Attach this form to your income tax return.

You should always attempt to get Form W-2 or Form 1099-R from your employer or payer before contacting the IRS or filing Form 4852. After February 14, you may call the IRS at 1-800-829-1040 if you still have not received Form W-2 or Form 1099-R. Generally, do not file Form 4852 before April 15.

If you received an incorrect Form W-2 or Form 1099-R, you should always attempt to have your employer or payer issue a corrected form before filing Form 4852.

**Note.** Retain a copy of Form 4852 for your records. Check your Social Security Statement (received at least a full year after the date shown on line 4) against Form 4852. If the earnings you reported on Form 4852 are not shown in the statement, you should contact the Social Security Administration (SSA) at the telephone number shown on the statement. Alternatively, after

September 30 following the date shown on line 4, you may contact your local SSA office to verify wages reported by your employers.

**Will I need to amend my return?** If you receive a Form W-2, Form W-2c, or Form 1099-R, after your return is filed with Form 4852, and the information differs from the information reported on your return, you must amend your return by filing Form 1040X, Amended U.S. Individual Income Tax Return.

**Penalties.** The IRS will challenge the claims of individuals who attempt to avoid or evade their federal tax liability by using Form 4852 in a manner other than as prescribed. Potential penalties for the improper use of Form 4852 include:

- Accuracy-related penalties equal to 20 percent of the amount of taxes that should have been paid,
- Civil fraud penalties equal to 75 percent of the amount of taxes that should have been paid, and
- A \$5,000 civil penalty for filing a frivolous return or submitting a specified frivolous submission as described by section 6702 of the Internal Revenue Code.

*"Signature and form NOT VALID without the attached Tax Form attachment"*