

**Label**  
(See page 11.)  
**Use the IRS label.**  
Otherwise, please print or type.

LABEL HERE	Your first name and initial <b>Jonathon N</b>	Last name <b>Jones</b>
	If a joint return, spouse's first name and initial <b>Heather M</b>	Last name <b>Joslin</b>
	Home address (number and street). If you have a P.O. box, see page 11. [Redacted]	
	City, town or post office, state, and ZIP code. If you have a foreign address, see page 11. [Redacted]	

Your social security number

Sp [Redacted] number

▲ You must enter your SSN(s) above. ▲

Presidential Election Campaign (page 12) ▶

Check here if you, or your spouse if a joint return, want \$3 to go to this fund? . . . ▶  You  Spouse

**Income**  
Attach Form(s) W-2 here.  
Enclose, but do not attach, any payment.

1	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	1	-0-	
2	Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.	2	1	08
3	Unemployment compensation and Alaska Permanent Fund dividends (see page 13).	3	-0-	
4	Add lines 1, 2, and 3. This is your <b>adjusted gross income</b> .	4	1	08
5	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. <input type="checkbox"/> You <input type="checkbox"/> Spouse If someone cannot claim you (or your spouse if a joint return), enter \$8,200 if <b>single</b> ; \$16,400 if <b>married filing jointly</b> . See back for explanation.	5	16,400	00
6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your <b>taxable income</b> .	6	-0-	

**Payments and tax**

7	Federal income tax withheld from box 2 of your Form(s) W-2.	7	407	23
8a	Earned income credit (EIC).	8a		
b	Nontaxable combat pay election.	8b		
9	Add lines 7 and 8a. These are your <b>total payments</b> .	9	407	23
10	<b>Tax.</b> Use the amount on line 6 above to find your tax in the tax table on pages 24-32 of the booklet. Then, enter the tax from the table on this line.	10	-0-	

**Refund**

Have it directly deposited! See page 18 and fill in 11b, 11c, and 11d.

11a	If line 9 is larger than line 10, subtract line 10 from line 9. This is your <b>refund</b> .	11a	407	23
b	Routing number	▶ c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings		
d	Account number			

**Amount you owe**

12	If line 10 is larger than line 9, subtract line 9 from line 10. This is the <b>amount you owe</b> . For details on how to pay, see page 19.	12	-0-	
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**Third party designee**

Do you want to allow another person to discuss this return with the IRS (see page 19)?  Yes. Complete the following.  No

Designee's name ▶ Phone no. ▶ ( ) Personal identification number (PIN) ▶ [Redacted]

**Sign here**

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**  
 ▶ Attach to Form 1040, 1040A, 1040-EZ or 1040X.

1 Type or print your first name and middle initial. <b>Heather M</b>	Last name <b>Joslin</b>	2 Social security number (SSN) [REDACTED]
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3 Address  
[REDACTED]

4 Enter year in space provided and check one box. For the tax year ending December 31, 2005,  
 I have been unable to obtain (or have received an incorrect)  Form W-2 OR  Form 1099-R.

I have notified the IRS of this fact. The amounts shown on line 7 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address and ZIP code [REDACTED]	6 Employer's or payer's identification number (if known) [REDACTED]
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**7(A) Form W-2. Enter wages, tips, other compensation, and taxes withheld.**

<b>a</b> Wages, tips, and other compensation . . . . .	-0-	<b>g</b> State income tax withheld . . . . .	36.04
<b>b</b> Social security wages . . . . .	-0-	(Name of state) . <u>MI</u>	
<b>c</b> Medicare wages and tips . . . . .	-0-	<b>h</b> Local income tax withheld . . . . .	-0-
<b>d</b> Advance EIC payment . . . . .	-0-	(Name of locality) _____	
<b>e</b> Social security tips . . . . .	-0-	<b>i</b> Social security tax withheld . . . . .	101.37
<b>f</b> Federal income tax withheld . . . . .	-0-	<b>j</b> Medicare tax withheld . . . . .	23.71

**7(B) Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.**

<b>1</b> Gross distribution . . . . .	-0-	<b>4</b> Federal income tax withheld . . . . .	-0-
<b>2a</b> Taxable amount . . . . .	-0-	<b>5</b> State income tax withheld . . . . .	-0-
<b>2b</b> Taxable amount not determined <input type="checkbox"/>		<b>6</b> Local income tax withheld . . . . .	-0-
Total distribution . . . . . <input type="checkbox"/>		<b>7</b> Employee contributions . . . . .	-0-
<b>3</b> Capital gain (included in 2a) . . . . .	-0-	<b>8</b> Distribution codes . . . . .	-

8 How did you determine the amounts in lines 7(A) and 7(B) above?  
**Company provided records and the statutory language behind IRC 3401 and 3121 and others.**

9 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.  
**None. Most companies will refuse to issue forms correctly listing payments of "wages as defined in 3401(a) and 3121(a) for fear of IRS retaliation. The amounts listed as withheld on the W-2 they submitted are correct, however**

**Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.**  
▶ Attach to Form 1040, 1040A, 1040-EZ or 1040X.

**1** Type or print your first name and middle initial. **Last name**  
**Heather M** **Joslin**

**2** Social security number (SSN)  
[REDACTED]

**3** Address  
[REDACTED]

**4** Enter year in space provided and check one box. For the tax year ending December 31, 2005.  
I have been unable to obtain (or have received an incorrect)  Form W-2 OR  Form 1099-R.

I have notified the IRS of this fact. The amounts shown on line 7 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

**5** Employer's or payer's name, address and ZIP code  
[REDACTED]

**6** Employer's or payer's identification number (if known)  
[REDACTED]

**7(A)** Form W-2. Enter wages, tips, other compensation, and taxes withheld.

<b>a</b> Wages, tips, and other compensation	-0-	<b>g</b> State income tax withheld	89.74
<b>b</b> Social security wages	-0-	(Name of state)	MI
<b>c</b> Medicare wages and tips	-0-	<b>h</b> Local income tax withheld	-0-
<b>d</b> Advance EIC payment	-0-	(Name of locality)	
<b>e</b> Social security tips	-0-	<b>i</b> Social security tax withheld	215.13
<b>f</b> Federal income tax withheld	16.70	<b>j</b> Medicare tax withheld	50.32

**7(B)** Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

<b>1</b> Gross distribution	-0-	<b>4</b> Federal income tax withheld	-0-
<b>2a</b> Taxable amount	-0-	<b>5</b> State income tax withheld	-0-
<b>2b</b> Taxable amount not determined <input type="checkbox"/>		<b>6</b> Local income tax withheld	-0-
Total distribution <input type="checkbox"/>		<b>7</b> Employee contributions	-0-
<b>3</b> Capital gain (included in 2a)	-0-	<b>8</b> Distribution codes	-

**8** How did you determine the amounts in lines 7(A) and 7(B) above?

**Company provided records and the statutory language behind IRC 3401 and 3121 and others.**

**9** Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.

**None. Most companies will refuse to issue forms correctly listing payments of "wages as defined in 3401(a) and 3121(a) for fear of IRS retaliation. The amounts listed as withheld on the W-2 they submitted are correct, however**