

George & Sheila S

Department of the Treasury
Internal Revenue Service
Fresno, CA 93888-0002

April 17, 2012

Re: 2010 Tax Return

Sent Certified USPS Mail: 7011 2000 0000 7430 3846

Dear Sir/Madam:

Please find enclosed the original filing of my 2010 1040 Return. Please note that I have enclosed two (2) attached 4852 corrected W-2/1099 forms properly documented, due to the fact that the companies provided W-2 and 1099's which erroneously alleged payments of Internal Revenue Code (IRC) sections 2121 & 3401 wages that are hereby disputed.

They have listed payments as "wages" as defined in the Internal Revenue Code (IRC) sections 3401(a) and 3121(a). I am rebutting their claim, stating that I am a private-sector citizen (non-federal employee_employed by a private-sector company (non-federal entity) as defined in 3401 (c) (d). I am not employed in a "trade or business" nor am I an "officer of a corporation". The amounts listed as withheld on the W-2 are correct, however.

I expect a full and complete refund within 30 days on my 2011 return as dictated in the Internal Revenue Code (IRC) Sec. 6402 (a) and Sec 6401 (b) (c).

Sincerely,

George S

Sheila S

Name, Address, and SSN

See separate instructions

Form section for Name, Address, and SSN. Includes fields for first name (GEORGE), last name (S...), spouse's name (SHEILA), and address.

Form section for Social Security Numbers. Includes fields for taxpayer's SSN and spouse's SSN.

Presidential Election Campaign

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund (see instructions) [] You [] Spouse

Filing Status

Check only one box

- 1 [] Single
2 [x] Married filing jointly (even if only one had income)
3 [] Married filing separately Enter spouse's SSN above and full name here
4 [] Head of household (with qualifying person)
5 [] Qualifying widow(er) with dependent child

Exemptions

If more than four dependents, see instructions and check here []

Table for Exemptions. Columns: (1) First name, Last name, (2) Dependent's social security number, (3) Dependent's relationship to you, (4) X if child under age 17 qualifying for child tax credit.

Summary boxes for Exemptions: Boxes checked on 6a and 6b (2), No. of children on 6c who lived with you (0), Dependents on 6c not entered above (0), Add numbers on lines above (2).

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions

Enclose but do not attach any payment. Also, please use Form 1040-V.

Main Income table with lines 7 through 22. Includes categories like Wages, Taxable interest, Dividends, Refunds, Business income, etc.

Adjusted Gross Income

Adjusted Gross Income table with lines 23 through 37. Includes deductions for educator expenses, business expenses, health savings account, etc.

Tax and Credits	38	Amount from line 37 (adjusted gross income)	38	0.
	39a	Check <input type="checkbox"/> You were born before January 2, 1948 <input type="checkbox"/> Blind } Total boxes checked ▶ 39a 0 if <input type="checkbox"/> Spouse was born before January 2, 1948 <input type="checkbox"/> Blind }		
	b	If your spouse itemizes on a separate return or you were a dual-status alien, see instr and check here ▶ 39b <input type="checkbox"/>		
	40	Itemized deductions (from Schedule A) or your standard deduction (see instructions)	40	11,400.
	41	Subtract line 40 from line 38	41	-11,400.
	42	Exemptions. Multiply \$3,650 by the number on line 6d	42	7,300.
	43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	0.
	44	Tax (see instructions). Check if any tax is from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972	44	0.
	45	Alternative minimum tax (see instructions). Attach Form 6251	45	
	46	Add lines 44 and 45	46	
	47	Foreign tax credit. Attach Form 1116 if required	47	
	48	Credit for child and dependent care expenses. Attach Form 2441	48	
	49	Education credits from Form 8863, line 23	49	
	50	Retirement savings contributions credit. Attach Form 8880	50	
	51	Child tax credit (see instructions)	51	
52	Residential energy credits. Attach Form 5695	52		
53	Other credits from Form: a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/>	53		
54	Add lines 47 through 53. These are your total credits	54	0.	
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0-	55	0.	
Other Taxes	56	Self-employment tax. Attach Schedule SE	56	
	57	Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919	57	
	58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58	
	59	a <input type="checkbox"/> Form W-2, box 9 b <input type="checkbox"/> Schedule H c <input type="checkbox"/> Form 5405, line 16	59	
60	Add lines 55 through 59. This is your total tax	60	0.	
Payments	61	Federal income tax withheld from Forms W-2 and 1099	61	5,029.
	62	2010 estimated tax payments and amount applied from 2009 return	62	
	63	Making work pay credit. Attach Schedule M	63	
	64a	Earned income credit (EIC). NO	64a	
	b	Nontaxable combat pay election. 64b		
	65	Additional child tax credit. Attach Form 8812	65	
	66	American opportunity credit from Form 8863, line 14	66	
	67	First-time homebuyer credit from Form 5405, line 10	67	
	68	Amount paid with request for extension to file	68	
	69	Excess social security and tier 1 RRTA tax withheld	69	
	70	Credit for federal tax on fuels. Attach Form 4136	70	
	71	Credits from Form: a <input type="checkbox"/> 2439 b <input type="checkbox"/> 8839 c <input type="checkbox"/> 8801 d <input type="checkbox"/> 8885	71	
72	Add lines 61, 62, 63, 64a, and 65 through 71. These are your total payments	72	5,029.	
Refund	73	If line 72 is more than line 60, subtract line 60 from line 72. This is the amount you overpaid	73	5,029.
	74a	Amount of line 73 you want refunded to you. If Form 8888 is attached, check here ▶ <input type="checkbox"/>	74a	5,029.
	b	Routing number <input type="text"/> ▶ c Type <input type="checkbox"/> Checking <input type="checkbox"/> Savings		
d	Account number <input type="text"/>			
75	Amount of line 73 you want applied to your 2011 estimated tax ▶	75		
Amount You Owe	76	Amount you owe. Subtract line 72 from line 60. For details on how to pay, see instructions ▶	76	0.
	77	Estimated tax penalty (see instructions)	77	

If you have a qualifying child, attach Schedule EIC

Third Party Designee Do you want to allow another person to discuss this return with the IRS (see instructions)? Yes. Complete below. No

Designee's name ▶ Phone no ▶ Personal identification number (PIN) ▶

Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	Daytime phone number
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	

Preparer Print/Type preparer's name Preparer's signature Date Check if PTIN

Form **4852**

(Rev. December 2010)
Department of the Treasury
Internal Revenue Service

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

(OMB No. 1545-0047)

▶ Attach to Form 1040, 1040A, 1040 EZ, or 1040X.

1 Name(s) shown on return
George [REDACTED]

2 Your social security number
[REDACTED]

3 Address
[REDACTED]

4 Enter year in space provided and check one box. For the tax year ending December 31, **2010**,
I have been unable to obtain (or have received an incorrect) Form W-2 OR Form 1099-R.
I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code
[REDACTED]

6 Employer's or payer's identification number (if known)
[REDACTED]

7 Form W-2. Enter wages, tips, other compensation, and taxes withheld

a Wages, tips, and other compensation	0	g State income tax withheld	0
b Social security wages	0	(Name of state)	
c Medicare wages and tips	0	h Local income tax withheld	0
d Advance EIC payment	0	(Name of locality)	
e Social security tips	0	i Social security tax withheld	3316.46
f Federal income tax withheld	916.46	j Medicare tax withheld	775.62

8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution	0	f Federal income tax withheld	0
b Taxable amount	0	g State income tax withheld	0
c Taxable amount not determined <input type="checkbox"/>		h Local income tax withheld	0
d Total distribution <input type="checkbox"/>		i Employee contributions	0
e Capital gain (included in line 8b)	0	j Distribution codes	0

9 How did you determine the amounts on lines 7 and 8 above?
I was provided a W-2 which erroneously alleged payments of IRC Section 3121 & 3401 wages hereby DISPUTED.

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.
None. W-2 was issued before "wage" errors were noted. The amounts they list as withheld in line 7 are correct.

Sign Here

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature ▶ [REDACTED]

Date ▶ 4-11-12

Substitute for Form W-2, Wage and Tax Statement, or Form 1099-R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

OMB No. 1545-0074

▶ Attach to Form 1040, 1040A, 1040-EZ, or 1040X.

1 Name(s) shown on return SHEILA S [REDACTED]	2 Your social security number [REDACTED]
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3 Address
[REDACTED]

4 Enter year in space provided and check one box. For the tax year ending December 31, 2010.

I have been unable to obtain (or have received an incorrect) Form W-2 OR Form 1099-R.
 I have notified the IRS of this fact. The amounts shown on line 7 or line 8 are my best estimates for all wages or payments made to me and tax withheld by my employer or payer named on line 5.

5 Employer's or payer's name, address, and ZIP code [REDACTED]	6 Employer's or payer's identification number (if known)
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7 Form W-2. Enter wages, tips, other compensation, and taxes withheld.

a Wages, tips, and other compensation	0	g State income tax withheld	0
b Social security wages	0	(Name of state)	
c Medicare wages and tips	0	h Local income tax withheld	0
d Advance EIC payment	0	(Name of locality)	
e Social security tips	0	i Social security tax withheld	0
f Federal income tax withheld	0	j Medicare tax withheld	0

8 Form 1099-R. Enter distributions from pensions, annuities, retirement/profit-sharing plans, IRAs, insurance contracts, etc.

a Gross distribution	720.00	f Federal income tax withheld	0
b Taxable amount	0	g State income tax withheld	0
c Taxable amount not determined	<input type="checkbox"/>	h Local income tax withheld	0
d Total distribution	0	i Employee contributions	0
e Capital gain (included in line 8b)	0	j Distribution codes	

9 How did you determine the amounts on lines 7 and 8 above?
 I was provided a 1099-R which erroneously alleged payments of IRC Section 3121 & 3401 wages hereby DISPUTED.

10 Explain your efforts to obtain Form W-2, Form 1099-R, or Form W-2c, Corrected Wage and Tax Statement.
 None. 1099-R was issued before "wage" errors were noted.

<p>Sign Here</p>	<p>Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete.</p> <p>Signature ▶ [REDACTED]</p>	<p>Date ▶ 4-17-12</p>
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